

At close, the Sensex was down 1,048.90 points or 1.36 percent at 76,330.01, and the Nifty was down 345.55 points or 1.47 percent at 23,085.95. About 533 shares advanced, 3414 shares declined, and 131 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 1.63% at 41,938.45 while the S&P 500 index declined 1.54% at 5,827.00 and the NASDAQ Composite index lost 1.63% at 19,161.63.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 78,375 per 10 gram, which is down by 0.06% or Rs 48 while silver futures contracts were trading at Rs 92,195/kg, down by 0.34% or Rs 311.

U.S. West Texas Intermediate crude rose \$1.55, or 2.02% to \$78.12 a barrel. Brent crude futures climbed \$1.47, or 1.84%, to \$81.23 a barrel.

The rupee declined to 86.5825 before ending the session at 86.5750, down 0.7% on the day.

07.10 GS 2034 Opened at 6.8303 went High at 6.8288 made a Low of 6.8874 and it Closed at 6.8859.

Global Market Indicators

SYMBOL	10-01-2025	09-01-2025	%CHANGE
DOW JONES	41,938	42,635	(1.63)
NASDAQ	19,162	19,479	(1.63)
S&P 500	5,827	5,918	(1.54)
NIKKEI	39,190	39,605	(1.05)
GOLD(Per OUNCE)	2,690	2,670	0.73
CRUDE OIL(\$ Per BBL)	79.66	77.16	3.24
EUR/USD	1.02	1.03	(0.52)
US 10 Years	4.77	4.68	9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-01-2025	10-01-2025	%CHANGE
NIFTY 50	23,085.95	23,431.51	-1.47
BSE Sensex	76,330.01	77,378.91	-1.36
NIFTY BANK	48,041.25	48,734.15	-1.42
EUR/INR	88.3723	88.6562	0.09
USD/INR	86.6600	85.9570	0.60
G-SEC 3 Years	6.856	6.650	3.10
5 years	6.911	6.710	3.00
10 years	6.886	6.808	1.13

SOURCE: MONEY CONTROL

Money Market

INDEX	10-01-2025	09-01-2025
Avg. Call Rate (%)	6.88	6.83
Vol. Traded (Rs.Cr.)	90,493	1,07,348
Net banking system liquidity o/s*	22,50,167	20,09,377
T-Bills 91 days^	6.59	6.59
182 days^	6.64	6.69
364 days^	6.63	6.69

SOURCE: CARE RATING

Commodity Market

INDEX	10-01-2025	09-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	78,423	78,104	0.41
SILVER (Rs Per KG)	92,506	91,711	0.87
CRUDE OIL (Rs Per BBL)	6,576	6,372	3.20

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.65	7.71	8.49	8.50	9.76	10.21
1 Year	6.67	7.48	8.26	8.27	9.53	9.98
3 Year	6.71	7.33	8.11	8.12	9.38	9.83
5 Year	6.76	7.21	8.10	8.12	9.37	9.82
10 Year	6.77	7.22	8.11	8.13	9.38	9.83

G-sec and corporate bonds data as of Jan 10* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.