

At the close, the Sensex was down by 32.11 points, or 0.04%, at 76,138.97, and the Nifty was down by 13.85 points, or 0.06%, at 23,031.40. A total of 1,781 shares advanced, 2,010 shares declined, and 127 shares remained unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 0.50%, closing at 44,368.56, while the S&P 500 index declined by 0.27%, closing at 6,051.97, and the NASDAQ Composite index gained 0.03%, ending at 19,649.95.

On the Multi-Commodity Exchange (MCX), gold futures opened higher at Rs 85,830 per 10 grams, up by 0.41% or Rs 349 in early trade. Silver futures contracts opened flat at Rs 95,580 per kg, marginally up by 0.08% or Rs 78.

U.S. West Texas Intermediate (WTI) crude dropped by 52 cents, or 0.73%, to \$70.85. Brent futures were down by 55 cents, or 0.73%, at \$74.63 a barrel.

The rupee ended at 86.8975 to the U.S. dollar, compared with its close of 86.8925 in the previous session.

The 06.79 GS 2034 bond opened at 6.7100, reached a high of 6.6986, a low of 6.7199, and closed at 6.7103.

### Global Market Indicators

SYMBOL	12-02-2025	11-02-2025	%CHANGE
DOW JONES	44,369	44,594	(0.50)
NASDAQ	19,650	19,644	0.03
S&P 500	6,052	6,069	(0.27)
NIKKEI	38,964	38,801	0.42
GOLD(Per OUNCE)	2,904	2,898	0.18
CRUDE OIL(\$ Per BBL)	74.94	76.80	(2.42)
EUR/USD	1.04	1.04	0.21
US 10 Years	4.64	4.54	10 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	13-02-2025	12-02-2025	%CHANGE
NIFTY 50	23,031.40	23,045.25	-0.06
BSE Sensex	76,138.97	76,171.08	-0.04
NIFTY BANK	49,359.85	49,479.45	-0.24
EUR/INR	90.4358	90.1411	0.15
USD/INR	86.9420	86.9300	0.09
G-SEC 3 Years	6.738	6.630	1.63
5 years	6.743	6.630	1.70
10 years	6.710	6.702	0.12

SOURCE: MONEY CONTROL

### Money Market

INDEX	12-02-2025	11-02-2025
Avg. Call Rate (%)	6.29	6.33
Vol. Traded (Rs.Cr.)	1,34,114	1,29,336
Net banking system liquidity o/s*	20,70,828	19,08,668
T-Bills 91 days^	6.44	6.40
182 days^	6.55	6.51
364 days^	6.54	6.54

SOURCE: CARE RATING

### Commodity Market

INDEX	12-02-2025	11-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,481	85,523	-0.05
SILVER (Rs Per KG)	95,502	94,568	0.99
CRUDE OIL (Rs Per BBL)	6,226	6,367	-2.21

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.72	8.49	8.51	9.76	10.23
1 Year	6.60	7.49	8.26	8.28	9.53	10.00
3 Year	6.65	7.30	8.07	8.09	9.34	9.81
5 Year	6.67	7.24	8.13	8.14	9.40	9.87
10 Year	6.70	7.24	8.13	8.14	9.40	9.87

G-sec and corporate bonds data as of Feb 12\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.