

At close, the Sensex was up 304.32 points or 0.38 percent at 80,539.91, and the Nifty was up 131.95 points or 0.54 percent at 24,619.35. About 2099 shares advanced, 1806 shares declined, and 142 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 1.10% to close at 44,458.61, while the S&P 500 index gained 1.14% to end at 6,445.76, and the NASDAQ Composite climbed 1.39% to 21,681.90.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading at Rs 1,00,342 per 10 grams, higher by Rs 185 or 0.18%. Silver contracts were trading at trading at Rs 1,14,976 per kg, up by Rs 1,239 or 1.09%.

U.S. West Texas Intermediate crude futures fell 3 cents to \$63.14 after declining 1.2%. Brent crude futures gained 3 cents to 66.15 a barrel.

The rupee appreciated 20 paise to close at 87.43 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 87.63, and oscillated between an intraday low of 87.72 and a high of 87.28 against the American currency.

06.33 GS 2035 Opened at 6.3911 went High at 6.3911 made a Low of 6.5086 and it Closed at 6.4811.

Global Market Indicators

SYMBOL	12-08-2025	11-08-2025	%CHANGE
DOW JONES	44,459	43,975	1.10
NASDAQ	21,682	21,385	1.39
S&P 500	6,446	6,373	1.13
NIKKEI 225	42,718	41,820	2.15
GOLD(Per OUNCE)	3,345	3,344	0.03
CRUDE OIL(\$ Per BBL)	66.12	66.63	(0.77)
EUR/USD	1.17	1.16	0.51
US 10 Years (%)	4.29	4.27	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	13-08-2025	12-08-2025	%CHANGE
NIFTY 50	24,619.35	24,487.40	0.54
BSE Sensex	80,539.91	80,235.59	0.38
NIFTY BANK	55,181.45	55,043.70	0.25
EUR/INR	102.4800	101.8040	0.20
USD/INR	87.4170	87.6820	-0.17
G-SEC 3 Years	6.010	6.062	-0.86
5 years	6.298	6.277	0.33
10 years	6.485	6.494	0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	11-08-2025	08-08-2025
Avg. Call Rate (%)	5.36	5.55
Vol. Traded (Rs. million)	1,69,076	1,48,107
Net banking system liquidity o/s* (Rs. million)	(27,71,415)	(31,27,885)
	12-08-2025	11-08-2025
T-Bills 91 days (%)	5.45	5.44
182 days (%)	5.53	5.51
364 days (%)	5.55	5.51

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	6.35	7.06	7.10	8.33	8.86
1 Year	5.59	6.59	7.30	7.34	8.57	9.10
3 Year	5.96	6.77	7.48	7.52	8.75	9.28
5 Year	6.27	6.81	7.62	7.65	8.89	9.42
10 Year	6.48	7.06	7.87	7.90	9.14	9.67

G-sec and corporate bonds data as of 12th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	12-08-2025	11-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,00,157	1,00,322	-0.16
SILVER (Rs Per KG)	1,13,737	1,13,296	0.39
CRUDE OIL (Rs Per BBL)	5,548	5,612	-1.14

SOURCE: CARE RATING