

At close, the Sensex was down 692.89 points or 0.87 percent at 78,956.03, and the Nifty was down 208 points or 0.85 percent at 24,139. About 1103 shares advanced, 2322 shares declined, and 74 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.36% at 39,357.01 while the S&P 500 index added 0.00% at 5,344.39 and the NASDAQ Composite index gained 0.22% at 16,780.61.

On the Multi-Commodity Exchange (MCX) gold future contracts opened flat at Rs 70,679 per 10 gram, which is down by 0.08% or Rs 59 while silver futures contracts were trading at Rs 81,237/kg, down by 0.47% or Rs 387.

U.S. West Texas Intermediate crude futures fell to \$79.63 a barrel, down 43 cents, or 0.5%. Brent crude futures dipped 41 cents, or 0.5%, lower to \$81.89 a barrel.

The rupee witnessed range-bound trading and settled for the day on a flat note at 83.97 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit traded in a tight range as it opened at 83.95 and finally settled at 83.97 (provisional) against the American currency.

7.10 GS 2034 Opened at 6.8701 went High at 6.8683 made a Low of 6.8875 and it Closed at 6.8786.

Global Market Indicators

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|--------------------------|------------------|------------|---------|--|
| SYMBOL | 12-08-2024 | 09.08-2024 | %CHANGE | |
| DOW JONES | 39,357 | 39,498 | (0.36) | |
| NASDAQ | 16,781 | 16,745 | 0.21 | |
| S&P 500 | 5,344 | 5,344 | 0.00 | |
| NIKKEI | 35,025 | 35,025 | 0.00 | |
| GOLD(Per OUNCE) | 2472 | 2431 | 1.70 | |
| CRUDE OIL(\$ Per BBL) | 82.04 | 78.94 | 3.93 | |
| EUR/USD | 1.09 | 1.09 | 0.14 | |
| US 10 Years | IS 10 Years 3.91 | | (3 bps) | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| iviolity ivial ket | | | |
|-----------------------------------|-------------|-------------|--|
| INDEX | 12-08-2024 | 09-08-2024 | |
| Avg. Call Rate (%) | 6.47 | 6.53 | |
| Vol. Traded (Rs.Cr.) | 1,11,636 | 1,03,877 | |
| Net banking system liquidity o/s* | (11,26,202) | (14,64,521) | |
| T-Bills 91 days^ | 6.61 | 6.58 | |
| 182 days^ | 6.70 | 6.72 | |
| 364 days^ | 6.73 | 6.73 | |

SOURCE: CARE RATING

Commodity Market

| INDEX | 12-08-2024 | 09-08-2024 | %CHANGE | |
|---------------------------|------------|------------|---------|--|
| GOLD (Rs Per 10 grams) | 70,738 | 69,895 | 1.21 | |
| SILVER (Rs Per KG) | 81,624 | 80,543 | 1.34 | |
| CRUDE OIL (Rs Per BBL) | 6,662 | 6,444 | 3.38 | |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 13-08-2024 | 12-08-2024 | %CHANGE | |
|---------------|-------------------------|------------|---------|--|
| NIFTY 50 | 24,139.00 | 24,347.00 | -0.85 | |
| BSE Sensex | 78,956.03 | 79,648.92 | -0.87 | |
| NIFTY BANK | 49,831.85 | 50,577.95 | -1.48 | |
| EUR/INR | EUR/INR 91.7586 91.7397 | | -0.05 | |
| USD/INR | 83.9000 | 83.9170 | -0.02 | |
| G-SEC 3 Years | 6.884 | 6.869 | 1.77 | |
| 5 years | 6.911 | 6.793 | 1.74 | |
| 10 years | 6.879 | 6.880 | -0.01 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 6.70 | 7.58 | 8.32 | 8.37 | 9.66 | 10.06 |
| 1 Year | 6.75 | 7.64 | 8.38 | 8.43 | 9.72 | 10.12 |
| 3 Year | 6.76 | 7.58 | 8.32 | 8.37 | 9.66 | 10.06 |
| 5 Year | 6.79 | 7.51 | 8.36 | 8.41 | 9.70 | 10.10 |
| 10 Year | 6.88 | 7.38 | 8.23 | 8.28 | 9.57 | 9.97 |

G-sec and corporate bonds data as of Aug 12* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034