

At close, the Sensex was down 702.68 points or 0.91 percent at 76,847.57, and the Nifty was down 207.95 points or 0.86 percent at 23,842.65. About 1716 shares advanced, 2453 shares declined, and 188 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell by 0.56%, closing at 47,917, while the S&P 500 index decreased by 0.11%, closing at 6,817 and the NASDAQ Composite index gained 0.35%, ending at 22,903.

On the Multi Commodity Exchange (MCX), gold contracts traded lower by Rs 602, or 0.39 per cent, at Rs 1,52,050 per 10 grams. silver contracts declined Rs 4,495, or 1.85 per cent, to Rs 2,38,779 per kg.

Brent crude futures gained \$6.81, or 7.2%, to \$102.01 a barrel. U.S. West Texas Intermediate was up \$7.50, or 7.8%, at \$104.07 after a 1.33% loss in the previous session.

The rupee slumped by 56 paise to settle at 93.39 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 93.30 against the US dollar and moved between a low of 93.40 and a high of 93.25 during the session.

06.48 GS 2035 Opened at 6.9656 went High at 6.9299 made a Low of 6.9790 and it Closed at 6.9395.

### Global Market Indicators

SYMBOL	10-04-2026	09-04-2026	%CHANGE
DOW JONES	47,917	48,186	(0.56)
NASDAQ	22,903	22,822	0.35
S&P 500	6,817	6,825	(0.11)
NIKKEI 225	56,924	55,895	1.84
GOLD(Per OUNCE)	4,747	4,764	(0.34)
CRUDE OIL-BRENT (\$ Per BBL)	95.20	95.92	(0.75)
EUR/USD	1.17	1.17	0.17
US 10 Years (%)	4.32	4.29	

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	13-04-2026	10-04-2026	%CHANGE
NIFTY 50	23,842.65	24,050.60	-0.86
BSE Sensex	76,847.57	77,550.25	-0.91
NIFTY BANK	55,605.05	55,912.75	-0.55
EUR/INR	109.1229	109.1313	-0.01
USD/INR	93.3480	93.0480	0.32
G-SEC 3 Years	6.497	6.345	2.31
5 years	6.583	6.545	1.00
10 years	6.938	6.914	0.35

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	09-04-2026	08-04-2026
Avg. Call Rate (%)	5.08	5.08
Vol. Traded (Rs. million)	1,76,735	1,56,714
Net banking system liquidity o/s* (Rs. million)	(45,53,542)	(45,73,892)
	10-04-2026	09-04-2026
T-Bills 91 days (%)	5.25	5.26
182 days (%)	5.43	5.39
364 days (%)	5.60	5.60

SOURCE: CARE RATING

### Commodity Market

INDEX	10-04-2026	09-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,652	1,53,434	-0.51
SILVER (Rs Per KG)	2,43,274	2,43,768	-0.20
CRUDE OIL (Rs Per BBL)	9,153	8,933	2.46

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	7.07	7.81	7.86	9.09	9.57
1 Year	5.86	7.37	8.11	8.16	9.39	9.87
3 Year	6.35	7.44	8.18	8.23	9.46	9.94
5 Year	6.53	7.60	8.44	8.49	9.72	10.20
10 Year	6.92	7.67	8.51	8.56	9.79	10.27

G-sec and corporate bonds data as of 10<sup>th</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055