

At close, the Sensex was down 372.46 points or 0.69% at 53,514.15, and the Nifty was down 91.60 points or 0.57% at 15,966.70. About 1649 shares have advanced, 1584 shares declined, and 141 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.62%, to 30,981, while the S&P 500 Index lost 0.92%, to 3,819 and the NASDAQ Composite Index fell 0.95%, to 11,265.

On the Multi-Commodity Exchange (MCX), gold contracts were trading 0.1 percent lower at Rs 50,543 for 10 grams, while silver slipped 0.06 percent to Rs 59,470 a kilogram.

U.S. West Texas Intermediate crude declined 72 cents, or 0.8%, at \$95.12 a barrel. Brent crude futures dropped 68 cents, or 0.7%, to \$98.81 a barrel.

The rupee started the session on a flat note against the US dollar. At the interbank forex market, the rupee opened strong at 79.55 against the American dollar, then turned volatile to trade in a tight range of 79.53 to 79.60.

06.54 GS 2032 Opened at 7.3694 went High at 7.3311 made a Low of 7.3848 and it Closed at 7.3376.

### Global Market Indicators

SYMBOL	12-07-2022	11-07-2022	%CHANGE
DOW JONES	30,981	31,174	-0.62
NASDAQ	11,265	11,373	-0.95
S&P 500	3,819	3,854	-0.92
NIKKEI	26,337	26,812	-1.77
GOLD(\$ Per OUNCE)	1,725	1,732	-0.40
CRUDE OIL(\$ Per BBL)	99.49	107.10	-7.11
EUR/USD	1.00	1.00	-0.05
US 10 Years	2.98	3.00	-2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	13-07-2022	12-07-2022	%CHANGE
NIFTY 50	15,966	16,058	-0.57
BSE Sensex	53,514	53,886	-0.69
NIFTY BANK	34,827	35,132	-0.87
EUR/INR	79.8040	79.8513	0.05
USD/INR	79.7200	79.5300	0.33
G-SEC 3 Years	6.809	6.946	-1.13
5 years	7.109	7.184	-0.98
10 years	7.339	7.393	-0.70

SOURCE: MONEY CONTROL

### Money Market

INDEX	12-07-2022	11-07-2022
Avg. Call Rate(%)	4.66	4.69
Vol. Traded (Rs.Cr.)	11,710	14,137
Net banking system liquidity/s*	(2,40,850)	(2,19,599)
T-Bills 91 days^	5.15	5.20
182 days^	5.65	5.59
364 days^	6.13	6.10

SOURCE: CARE RATING

### Commodity Market

INDEX	12-07-2022	11-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,457	50,644	-0.37
SILVER (Rs Per KG)	56,446	56,925	-0.04
CRUDE OIL (Rs Per BBL)	7,664	8,254	-7.15

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.15	0.41	0.33
AA+	0.49	0.91	0.71
AA	0.84	1.19	1.01
AA-	1.29	1.65	1.45
A+	2.04	3.40	2.70
A	2.29	3.65	2.95
A-	2.54	3.90	3.45
BBB+	3.04	4.40	3.95
BBB	3.29	4.65	4.20
BBB-	3.79	5.15	4.70

SOURCE: CARE RATING