

At close, the Sensex was up 94.06 points or 0.14 percent at 67,221.13, and the Nifty was down 3.15 points or 0.02 percent at 19,993.20.

At the close in NYSE, the Dow Jones Industrial Average rose 0.25% at 34,664, while the S&P 500 index was up 0.67% at 4,487, and the NASDAQ Composite index rose by 1.14% at 13,918.

On the Multi-Commodity Exchange (MCX), gold futures were trading up by Rs 35 or 0.06% at Rs 58,965 per 10 gram. Silver futures were trading at Rs 72,160 per kg, higher by Rs 218 or 0.30%.

U.S. West Texas Intermediate crude futures edged 2 cents lower to \$87.27, while Brent contract dipped 6 cents to \$90.58 a barrel.

The rupee appreciated by 10 paise to 82.93 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 82.93, registering a rise of 10 paise over its last close.

07.26 GS 2033 Opened at 7.2440 went High at 7.2247 made a Low of 7.2473 and it Closed at 7.2280

Global Market Indicators

| SYMBOL | 11-09-2023 | 08-09-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 34,664 | 34,577 | 0.25 |
| NASDAQ | 13,918 | 13,762 | 1.14 |
| S&P 500 | 4,487 | 4,457 | 0.67 |
| NIKKEI | 32,468 | 32,607 | -0.43 |
| GOLD(Per OUNCE) | 1,922 | 1918 | 0.20 |
| CRUDE OIL(\$ Per BBL) | 90.61 | 90.43 | 0.20 |
| EUR/USD | 1.07 | 1.07 | 0.46 |
| US 10 Years | 4.29 | 4.26 | 3bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 12-09-2023 | 11-09-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 19,993.20 | 19,996.35 | -0.02 |
| BSE Sensex | 67,221.13 | 67,127.08 | 0.14 |
| NIFTY BANK | 45,511.35 | 45,570.70 | -0.13 |
| EUR/INR | 88.8665 | 88.9859 | -0.29 |
| USD/INR | 82.8860 | 82.9550 | 0.04 |
| G-SEC 3 Years | 7.239 | 7.181 | 0.81 |
| 5 years | 7.236 | 7.261 | -0.07 |
| 10 years | 7.200 | 7.214 | -0.12 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 11-09-2023 | 08-09-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.67 | 6.71 |
| Vol. Traded (Rs.Cr.) | 1,00,396 | 86,265 |
| Net banking system liquidity o/s* | (4,17,061) | (7,96,544) |
| T-Bills 91 days^ | 6.82 | 6.85 |
| 182 days^ | 6.99 | 7.00 |
| 364 days^ | 6.98 | 6.98 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 11-09-2023 | 08-09-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 58,930. | 58,898 | 0.05 |
| SILVER (Rs Per KG) | 71,942 | 71,563 | 0.53 |
| CRUDE OIL (Rs Per BBL) | 7,248 | 7,258 | -0.14 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 7.02 | 7.30 | 7.98 | 8.00 | 9.41 | 9.74 |
| 1 Year | 7.09 | 7.55 | 8.23 | 8.25 | 9.66 | 9.99 |
| 3 Year | 7.23 | 7.60 | 8.28 | 8.30 | 9.71 | 10.04 |
| 5 Year | 7.24 | 7.60 | 8.47 | 8.50 | 9.90 | 10.23 |
| 10 Year | 7.21 | 7.60 | 8.47 | 8.50 | 9.90 | 10.23 |

G-sec and corporate bonds data as of Sept 11* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033