

At close, the Sensex was down 547.65 points or 0.76 percent at 71,924.68, and the Nifty was down 157.10 points or 0.70 percent at 22,363.35. About 2187 shares advanced, 2066 shares declined, and 235 shares unchanged.

The Dow Jones Industrial Average gained 423.31 points, or 0.8%, to close at 51,654.95, while the S&P 500 advanced 0.6% to 7,811.54 and the Nasdaq Composite rose 0.6% to 27,366.17.

On the Multi Commodity Exchange (MCX), gold futures dipped by Rs 1,450 to Rs 1,51,499 per 10 grams, while silver futures fell by Rs 1,400 to Rs 2,24,326 per kg.

Brent crude futures declined \$1.42, or 1.36%, to \$103.35 a barrel, while US West Texas Intermediate crude fell \$1.42, or 1.60%, to \$90.42 a barrel.

The rupee appreciated 96 paise to close at 95.75 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.61 against the US dollar.

06.94 GS 2036 Opened at 7.3362 went High at 7.3332 made a Low of 7.3985 and it Closed at 7.3857.

Global Market Indicators

SYMBOL	09-10-2026	08-10-2026	%CHANGE
DOW JONES	51,655	51,232	0.83
NASDAQ	27,366	27,193	0.64
S&P 500	7,812	7,765	0.59
NIKKEI 225	69,031	69,042	(0.02)
Gold (\$/oz)	4,194	4,134	1.45
CRUDE OIL-BRENT (\$ Per BBL)	104.72	104.28	0.42
EUR/USD	1.12	1.12	(0.07)
US 10 Years (%)	5.24	5.23	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	12-10-2026	09-10-2026	%CHANGE
NIFTY 50	22,363.35	22,535.65	-0.70
BSE Sensex	71,924.68	72,472.33	-0.76
NIFTY BANK	54,918.00	55,237.95	-0.61
EUR/INR	106.8957	108.3719	-1.11
USD/INR	95.7600	96.7300	-1.05
G-SEC 3 Years	6.968	6.888	1.19
5 years	7.095	7.057	0.68
10 years	7.388	7.292	1.18

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	08-10-2026	07-10-2026
Avg. Call Rate (%)	5.30	5.36
Vol. Traded (Rs. million)	1,28,242	1,33,371
Net banking system liquidity o/s* (Rs. million)	(38,80,159)	(42,34,808)
	09-10-2026	08-10-2026
T-Bills 91 days (%)	5.38	5.52
182 days (%)	6.07	6.07
364 days (%)	6.26	6.26

SOURCE: CARE RATING

Commodity Market

INDEX	09-10-2026	08-10-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,499	1,49,610	1.26
SILVER (Rs Per KG)	2,25,755	2,21,233	2.04
CRUDE OIL (Rs Per BBL)	8,881	8,864	0.19

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.08	7.16	7.88	7.96	9.19	9.67
1 Year	6.22	7.78	8.50	8.58	9.81	10.29
3 Year	6.82	8.02	8.74	8.82	10.05	10.53
5 Year	7.11	8.05	8.87	8.95	10.18	10.66
10 Year	7.30	8.07	8.89	8.97	10.20	10.68

G-sec and corporate bonds data as of 9 Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055