

At close, the Sensex was up 2,975.43 points or 3.74 percent at 82,429.90, and the Nifty was up 916.70 points or 3.82 percent at 24,924.70. About 3375 shares advanced, 585 shares declined, and 127 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 0.29%, closing at 41,249.38, while the S&P 500 index fell 0.07%, closing at 5,659.91. Meanwhile, the NASDAQ Composite index gained 0.00%, ending at 17,928.92.

On the Multi-Commodity Exchange (MCX), gold futures were traded lower by Rs 2,553 or 2.65 per cent to Rs 93,965. Silver contracts delivery depreciated by Rs 126 or 0.13 per cent to Rs 96,603 per kg.

U.S. West Texas Intermediate crude were up 3.6 cents to \$63.24 a barrel. Brent crude futures were climbed 3.4 cents to \$66.11 a barrel.

The rupee depreciated sharply by 53 paise to close at 84.83 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 84.67 and high of 84.96 and a low of 84.62 against the greenback.

Global Market Indicators

| SYMBOL                | 09.05-2025 | 08-05-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 41,249     | 41,368     | (0.29)  |
| NASDAQ                | 17,929     | 17,928     | 0.00    |
| S&P 500               | 5,660      | 5,664      | (0.07)  |
| NIKKEI                | 37,503     | 36,929     | 1.56    |
| GOLD(Per OUNCE)       | 3,324      | 3,305      | 0.57    |
| CRUDE OIL(\$ Per BBL) | 63.91      | 62.84      | 1.70    |
| EUR/USD               | 1.12       | 1.12       | 0.18    |
| US 10 Years           | 4.38       | 4.37       | 0 bps   |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX         | 12-05-2025 | 09-05-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 24,924.70  | 24,008.00  | 3.82    |
| BSE Sensex    | 82,429.90  | 79,454.47  | 3.74    |
| NIFTY BANK    | 55,382.85  | 53,595.25  | 3.34    |
| EUR/INR       | 94.2383    | 96.0673    | -1.90   |
| USD/INR       | 84.8070    | 85.3260    | -0.65   |
| G-SEC 3 Years | NA         | 6.187      | NA      |
| 5 years       | NA         | 6.216      | NA      |
| 10 years      | NA         | 6.375      | NA      |

SOURCE: MONEY CONTROL

Money Market

| INDEX                             | 08-05-2025** | 07-05-2025  |
|-----------------------------------|--------------|-------------|
| Avg. Call Rate (%)                | 5.82         | 5.83        |
| Vol. Traded (Rs.Cr.)              | 1,52,207     | 1,56,479    |
| Net banking system liquidity o/s* | (13,25,477)  | (14,23,367) |
| T-Bills 91 days^                  | 5.87         | 5.87        |
| 182 days^                         | 5.87         | 5.88        |
| 364 days^                         | 5.85         | 5.85        |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.90  | 7.04 | 7.77 | 7.80 | 9.04 | 9.54 |
| 1 Year     | 6.06  | 7.10 | 7.83 | 7.86 | 9.10 | 9.60 |
| 3 Year     | 6.04  | 7.10 | 7.83 | 7.86 | 9.10 | 9.60 |
| 5 Year     | 6.08  | 7.10 | 7.93 | 7.96 | 9.21 | 9.70 |
| 10 Year    | 6.38  | 7.11 | 7.94 | 7.97 | 9.22 | 9.71 |

G-sec and corporate bonds data as of May 09\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

| INDEX                  | 09-05-2025 | 08.05-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 96,518     | 96,168     | 0.36    |
| SILVER (Rs Per KG)     | 96,729     | 96,512     | 0.22    |
| CRUDE OIL (Rs Per BBL) | 5,212      | 5,163      | 0.95    |

SOURCE: CARE RATING