

At close, the Sensex was down 72.56 points or 0.10 percent at 74,029.76, and the Nifty was down 27.40 points or 0.12 percent at 22,470.50. About 1440 shares advanced, 2383 shares declined, and 129 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 1.14%, closing at 41,433.48, while the S&P 500 index climbed by 0.76%, declined at 5,572.07 and the NASDAQ Composite index declined 0.18%, ending at 17,436.10.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 86,160 per 10 grams, which is up by 0.01% or Rs 8, while silver futures contracts were trading at Rs 98,443/kg, up by 0.32% or Rs 311.

U.S. West Texas Intermediate crude futures gained 29 cents, or 0.44%, to \$66.54 a barrel. Brent futures rose 27 cents, or 0.39%, to \$69.83 a barrel.

The rupee advanced 2 paise to close at 87.19 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 87.24 and touched the intraday low of 87.32 against the greenback.

The 06.79 GS 2034 bond opened at 6.6960, reached a high of 6.6746, a low of 6.6967, and closed at 6.6821.

Global Market Indicators

SYMBOL	11-03-2025	10-03-2025	%CHANGE
DOW JONES	41,433	41,912	(1.14)
NASDAQ	17,436	17,468	(0.18)
S&P 500	5,572	5,615	(0.76)
NIKKEI	36,793	37,028	(0.64)
GOLD(Per OUNCE)	2,916	2,889	0.92
CRUDE OIL(\$ Per BBL)	69.92	69.19	1.06
EUR/USD	1.09	1.08	0.79
US 10 Years	4.29	4.21	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	12-03-2025	11-03-2025	%CHANGE
NIFTY 50	22,470.50	22,497.90	-0.12
BSE Sensex	74,029.76	74,102.32	-0.10
NIFTY BANK	48,056.65	47,853.95	0.42
EUR/INR	95.0306	95.0293	-0.31
USD/INR	87.1540	87.0970	0.07
G-SEC 3 Years	6.685	6.688	-0.04
5 years	6.708	6.716	-0.12
10 years	6.682	6.694	-0.18

SOURCE: MONEY CONTROL

Money Market

INDEX	11-03-2025	10-03-2025
Avg. Call Rate (%)	6.30	6.26
Vol. Traded (Rs.Cr.)	1,52,019	1,72,797
Net banking system liquidity o/s*	10,47,058	14,48,565
T-Bills 91 days^	6.47	6.47
182 days^	6.56	6.58
364 days^	6.46	6.53

SOURCE: CARE RATING

Commodity Market

INDEX	11-03-2025	10-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,152	85,419	0.86
SILVER (Rs Per KG)	98,132	96,465	1.73
CRUDE OIL (Rs Per BBL)	5,790	5,778	0.21

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.57	7.83	8.60	8.62	9.87	10.34
1 Year	6.59	7.57	8.34	8.36	9.61	10.08
3 Year	6.58	7.38	8.15	8.17	9.42	9.89
5 Year	6.60	7.34	8.23	8.24	9.50	9.97
10 Year	6.69	7.34	8.23	8.24	9.50	9.97

G-sec and corporate bonds data as of March 11* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.