

At close, the Sensex was down 823.16 points or 1.00 percent at 81,691.98, and the Nifty was down 253.20 points or 1.01 percent at 24,888.20. About 1249 shares advanced, 2606 shares declined, and 134 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.00% at 42,865.77, while the S&P 500 index lost 0.27% at 6,022.24, and the NASDAQ Composite index declined 0.50% at 19,615.88.

On the Multi-Commodity Exchange (MCX), gold futures opened sharply higher at Rs 98,127 per 10 grams, marking a gain of Rs 1,423 or 1.5%. Silver futures opened higher, rising Rs 725 or 0.69% to trade at Rs 1,06,117 per kg.

U.S. West Texas Intermediate crude 22 cents, 0.3%, to \$68.37. Brent crude futures rose 15 cents, 0.2%, to \$69.92 a barrel.

The rupee declined 7 paise to close to 85.60 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 85.43 against the US dollar and traded in the range of 85.43-85.65.

06.33 GS 2035 Opened at 6.2904 went High at 6.2795 made a Low of 6.3069 and it Closed at 6.2798.

Global Market Indicators

SYMBOL	11-06-2025	10-06-2025	%CHANGE
DOW JONES	42,866	42,867	(0.00)
NASDAQ	19,616	19,715	(0.50)
S&P 500	6,022	6,039	(0.27)
NIKKEI 225	38,421	38,212	0.55
GOLD(Per OUNCE)	3,353	3,322	0.94
CRUDE OIL(\$ Per BBL)	69.77	66.87	4.34
EUR/USD	1.15	1.14	0.56
US 10 Years (%)	4.41	4.47	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	12-06-2025	11-06-2025	%CHANGE
NIFTY 50	24,888.20	25,141.40	-1.01
BSE Sensex	91,691.98	82,515.14	-1.00
NIFTY BANK	56,082.55	56,459.75	-0.67
EUR/INR	99.1413	98.2769	0.88
USD/INR	85.6000	85.4210	0.21
G-SEC 3 Years	5.830	5.819	0.19
5 years	5.971	5.997	-0.44
10 years	6.280	6.307	-0.43

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	10-06-2025	09-06-2025
Avg. Call Rate (%)	5.30	5.30
Vol. Traded (Rs. million)	1,46,688	1,47,272
Net banking system liquidity o/s* (Rs. million)	(26,19,931)	(24,46,991)
	11-06-2025	10-06-2025
T-Bills 91 days (%)	5.36	5.37
182 days (%)	5.42	5.41
364 days (%)	5.49	5.36

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.41	6.40	7.11	7.15	8.38	8.91
1 Year	5.60	6.55	7.26	7.30	8.53	9.06
3 Year	5.79	6.69	7.40	7.44	8.67	9.20
5 Year	5.98	6.83	7.64	7.67	8.91	9.44
10 Year	6.30	6.90	7.71	7.74	8.98	9.51

G-sec and corporate bonds data as of 11th June\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	11-06-2025	10-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,704	96,902	-0.20
SILVER (Rs Per KG)	1,05,392	1,06,749	-1.27
CRUDE OIL (Rs Per BBL)	5,731	5,583	2.65

SOURCE: CARE RATING