

At close, the Sensex was down 236.18 points or 0.29 percent at 81,289.96, and the Nifty was down 93.10 points or 0.38 percent at 24,548.70. About 1440 shares advanced, 2395 shares declined, and 102 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.22% at 44,148.56 while the S&P 500 index climbed 0.82% at 6,084.19 and the NASDAQ Composite index added 1.77% at 20,034.89.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 78,829 per 10 gram, down by 0.22% or Rs 173 while silver futures contracts were trading at Rs 95,780/kg, down by 0.02% or Rs 22.

U.S. West Texas Intermediate crude futures fell 11 cents to \$70.18. Brent crude futures were down 5 cents at \$73.47 a barrel.

Indian rupee ended flat at 84.86 per dollar and close of 84.84

07.10 GS 2034 Opened at 6.7685 went High at 6.7657 made a Low of 6.7870 and it Closed at 6.7819.

### Global Market Indicators

SYMBOL	11-12-2024	10-12-2024	%CHANGE
DOW JONES	44,149	44,248	(0.22)
NASDAQ	20,035	19,687	1.77
S&P 500	6,084	6,035	0.82
NIKKEI	39,372	39,368	0.01
GOLD(Per OUNCE)	2,718	2,694	0.90
CRUDE OIL(\$ Per BBL)	73.62	72.00	2.25
EUR/USD	1.05	1.05	(0.30)
US 10 Years	4.27	4.22	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	12-12-2024	11-12-2024	%CHANGE
NIFTY 50	24,548.70	24,641.80	-0.38
BSE Sensex	81,289.96	81,526.14	-0.29
NIFTY BANK	53,216.45	53,391.35	-0.33
EUR/INR	89.0824	89.1251	0.07
USD/INR	84.8310	84.7820	0.07
G-SEC 3 Years	6.784	6.660	1.86
5 years	6.765	6.640	1.88
10 years	6.782	6.761	0.31

SOURCE: MONEY CONTROL

### Money Market

INDEX	11-12-2024	10-12-2024
Avg. Call Rate (%)	6.70	6.67
Vol. Traded (Rs.Cr.)	1,10,072	1,26,451
Net banking system liquidity o/s*	(4,71,293)	(3,56,673)
T-Bills 91 days^	6.44	6.41
182 days^	6.59	6.55
364 days^	6.55	6.54

SOURCE: CARE RATING

### Commodity Market

INDEX	11-12-2024	10-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	79,002	78,338	0.85
SILVER (Rs Per KG)	95,802	95,525	0.29
CRUDE OIL (Rs Per BBL)	5,934	5,845	1.52

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.48	8.26	8.27	9.53	9.98
1 Year	6.62	7.53	8.31	8.32	9.58	10.03
3 Year	6.66	7.29	8.07	8.08	9.34	9.79
5 Year	6.64	7.24	8.13	8.15	9.40	9.85
10 Year	6.72	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 11\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034