

At close, the Sensex was up 123.58 points or 0.15 percent at 81,548.73, and the Nifty was up 32.40 points or 0.13 percent at 25,005.50.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.48% to close at 45,490.92, while the S&P 500 Index gained 0.30% to end at 6,532.04, and the NASDAQ Composite Index gained 0.03% to 21,886.06.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading lower by Rs 311 or 0.29% at Rs 1,08,675/10 grams. Silver futures were also trading slightly weak at Rs 1,25,026/kg. This was down by Rs 154 or 0.12%.

U.S. West Texas Intermediate crude futures added 2 cents, or 0.03%, to \$63.69. Brent crude futures were up 1 cent, or 0.01%, at \$67.50 a barrel.

The rupee slumped 36 paise and low of 88.47 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 88.11 and fell to an all-time low of 88.47 against the US dollar.

06.33 GS 2035 Opened at 6.4666 went High at 6.4652 made a Low of 6.5004 and it Closed at 6.4666.

Global Market Indicators

SYMBOL	10-09-2025	09-09-2025	%CHANGE
DOW JONES	45,491	45,711	(0.48)
NASDAQ	21,886	21,879	0.03
S&P 500	6,532	6,513	0.30
NIKKEI 225	43,838	43,459	0.87
GOLD(Per OUNCE)	3,640	3,626	0.39
CRUDE OIL(\$ Per BBL)	67.49	66.39	1.66
EUR/USD	1.17	1.17	(0.11)
US 10 Years (%)	4.03	4.07	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	11-09-2025	10-09-2025	%CHANGE
NIFTY 50	25,005.50	24,973.10	0.13
BSE Sensex	81,548.73	81,425.15	0.15
NIFTY BANK	54,669.60	54,536.00	0.24
EUR/INR	103.1970	103.0514	0.23
USD/INR	88.4150	88.0750	0.46
G-SEC 3 Years	6.003	6.058	-0.91
5 years	6.364	6.327	0.58
10 years	6.465	6.480	-0.28

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	09-09-2025	05-09-2025
Avg. Call Rate (%)	5.35	5.00
Vol. Traded (Rs. million)	1,97,218	940
Net banking system liquidity o/s* (Rs. million)	(26,50,415)	(28,76,055)
	10-09-2025	09-09-2025
T-Bills 91 days (%)	5.50	5.47
182 days (%)	5.61	5.57
364 days (%)	5.65	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	10-09-2025	09-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,08,986	1,09,033	-0.04
SILVER (Rs Per KG)	1,25,180	1,24,461	0.58
CRUDE OIL (Rs Per BBL)	5,622	5,544	1.41

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	6.49	7.20	7.24	8.47	9.00
1 Year	5.62	6.77	7.48	7.52	8.75	9.28
3 Year	6.05	6.89	7.60	7.64	8.87	9.40
5 Year	6.25	6.94	7.75	7.78	9.02	9.55
10 Year	6.48	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 10th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054