

At close, the Sensex was down 398.13 points or 0.49 percent at 81,523.16, and the Nifty was down 122.65 points or 0.49 percent at 24,918.45.

At the close in NYSE, the Dow Jones Industrial Average fell by 0.23% at 40,829.59 while the S&P 500 index climbed 0.45% at 5,495.50, and the NASDAQ Composite index climbed by 0.84% at 17,025.88.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 72,028 per 10 gram, which is up by 0.16% or Rs 115 while silver futures contracts were trading at Rs 84,114/kg, up by 0.52% or Rs 433.

U.S. crude futures were at \$66.19 a barrel, up 44 cents, or 0.7%. Brent crude futures climbed 39 cents, or 0.6%, to \$69.58 a barrel.

Indian rupee ended at 83.98 a dollar, unchanged from its previous close of 83.98.

07.10 GS 2034 Opened at 6.8396 went High at 6.8268 made a Low of 6.8410 and it Closed at 6.8271.

Global Market Indicators

| SYMBOL | 10-09-2024 | 09-09-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 40,737 | 40,830 | (0.23) |
| NASDAQ | 17,026 | 16,885 | 0.84 |
| S&P 500 | 5,496 | 5,471 | 0.45 |
| NIKKEI | 36,159 | 36,216 | (0.16) |
| GOLD(Per OUNCE) | 2,516 | 2,505 | 0.43 |
| CRUDE OIL(\$ Per BBL) | 69.67 | 71.90 | (3.10) |
| EUR/USD | 1.10 | 1.10 | (0.14) |
| US 10 Years | 3.64 | 3.70 | (5 bps) |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 11-09-2024 | 10-09-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 24,918.45 | 25,041.10 | -0.49 |
| BSE Sensex | 81,523.16 | 81,921.29 | -0.49 |
| NIFTY BANK | 51,010.00 | 51,272.30 | -0.51 |
| EUR/INR | 92.7204 | 92.6096 | 0.20 |
| USD/INR | 83.9380 | 83.9310 | 0.01 |
| G-SEC 3 Years | 6.831 | 6.849 | 1.47 |
| 5 years | 6.834 | 6.856 | 1.39 |
| 10 years | 6.827 | 6.851 | -0.35 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 10-09-2024 | 09-09-2024 |
|-----------------------------------|-------------|-------------|
| Avg. Call Rate (%) | 6.50 | 6.52 |
| Vol. Traded (Rs.Cr.) | 81,972 | 1,12,471 |
| Net banking system liquidity o/s* | (10,82,106) | (13,49,187) |
| T-Bills 91 days^ | 6.63 | 6.64 |
| 182 days^ | 6.72 | 6.71 |
| 364 days^ | 6.70 | 6.74 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 10-09-2024 | 09-09-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 71,913 | 71,628 | 0.40 |
| SILVER (Rs Per KG) | 83,681 | 83,645 | 0.04 |
| CRUDE OIL (Rs Per BBL) | 5,533 | 5,776 | -4.21 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 6.72 | 7.65 | 8.39 | 8.44 | 9.73 | 10.13 |
| 1 Year | 6.74 | 7.65 | 8.39 | 8.44 | 9.73 | 10.13 |
| 3 Year | 6.74 | 7.58 | 8.32 | 8.37 | 9.66 | 10.06 |
| 5 Year | 6.74 | 7.48 | 8.33 | 8.38 | 9.67 | 10.07 |
| 10 Year | 6.85 | 7.37 | 8.22 | 8.27 | 9.56 | 9.96 |

G-sec and corporate bonds data as of Sept 10* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034