

At close, the Sensex was up 335.97 points or 0.40 percent at 83,871.32, and the Nifty was up 120.6 points or 0.47 percent at 25,694.95. About 1777 shares advanced, 2047 shares declined, and 137 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.81 percent to 47,368.63, while the S&P 500 Index added 1.54 percent to 6,832.43, and the Nasdaq Composite Index added 2.27 percent to 23,527.17.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 1,25,007 per 10 grams, up Rs 1,037 or 0.84%. silver futures were quoted at Rs 1,55,269 per kg, rising Rs 1,578 or 1.03%.

US West Texas Intermediate crude was at \$60 a barrel, also down 13 cents, or 0.2 per cent. Brent crude futures fell 13 cents, or 0.2 per cent, to \$63.93 a barrel.

The rupee appreciated 16 paise to settle at 88.57 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.69 against the American currency.

06.33 GS 2035 Opened at 6.4926 went High at 6.4790 made a Low of 6.5085 and it Closed at 6.5078.

Global Market Indicators

| SYMBOL                | 10-11-2025 | 07-11-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 47,369     | 46,987     | 0.81    |
| NASDAQ                | 23,527     | 23,005     | 2.27    |
| S&P 500               | 6,832      | 6,729      | 1.54    |
| NIKKEI 225            | 50,912     | 50,276     | 1.26    |
| GOLD(Per OUNCE)       | 4,116      | 3,999      | 2.92    |
| CRUDE OIL(\$ Per BBL) | 64.06      | 63.63      | 0.68    |
| EUR/USD               | 1.16       | 1.16       | (0.08)  |
| US 10 Years (%)       | 4.11       | 4.09       | 2 bps   |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX         | 11-11-2025 | 10-11-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 25,694.95  | 25,574.35  | 0.47    |
| BSE Sensex    | 83,871.32  | 83,535.35  | 0.40    |
| NIFTY BANK    | 58,138.15  | 57,937.55  | 0.35    |
| EUR/INR       | 102.4514   | 102.4892   | -0.03   |
| USD/INR       | 88.5050    | 88.6570    | -0.17   |
| G-SEC 3 Years | 5.828      | 5.860      | -0.55   |
| 5 years       | 6.159      | 6.165      | -0.10   |
| 10 years      | 6.501      | 6.493      | 0.17    |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

|                                                 | 07-11-2025  | 06-11-2025  |
|-------------------------------------------------|-------------|-------------|
| Avg. Call Rate (%)                              | 5.39        | 5.40        |
| Vol. Traded (Rs. million)                       | 1,89,774    | 1,73,721    |
| Net banking system liquidity o/s* (Rs. million) | (24,09,611) | (23,23,768) |
|                                                 | 10-11-2025  | 07-11-2025  |
| T-Bills 91 days (%)                             | 5.42        | 5.43        |
| 182 days (%)                                    | 5.55        | 5.56        |
| 364 days (%)                                    | 5.55        | 5.56        |

SOURCE: CARE RATING

Commodity Market

| INDEX                  | 10-11-2025 | 07-11-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,23,970   | 1,21,067   | 2.40    |
| SILVER (Rs Per KG)     | 1,53,691   | 1,47,728   | 4.04    |
| CRUDE OIL (Rs Per BBL) | 5,328      | 5,295      | 0.62    |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.55  | 6.48 | 7.19 | 7.23 | 8.46 | 8.99 |
| 1 Year     | 5.58  | 6.65 | 7.36 | 7.40 | 8.63 | 9.16 |
| 3 Year     | 5.90  | 6.83 | 7.54 | 7.58 | 8.81 | 9.34 |
| 5 Year     | 6.15  | 6.87 | 7.68 | 7.71 | 8.95 | 9.48 |
| 10 Year    | 6.49  | 7.17 | 7.98 | 8.01 | 9.25 | 9.78 |

G-sec and corporate bonds data as of 10<sup>th</sup> November \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054