

At close, the Sensex was down 1,312.91 points or 1.70 percent at 76,015.28, and the Nifty was down 360.30 points or 1.49 percent at 23,815.85.

At the close of the NYSE, the Dow Jones Industrial Average added 0.02%, to close at 49,609. The S&P 500 climbed 0.84% to 7,399, while the Nasdaq Composite gained 1.71% and ended at 26,247.

On the Multi Commodity Exchange (MCX), gold futures dipped by Rs 532, or 0.3%, to Rs 1,52,000 per 10 grams. Silver futures jumped by Rs 3,000, or 1.1%, to Rs 2,64,922 per kg.

U.S. West Texas Intermediate was at \$98.51 a barrel, up \$3.09, or 3.24%. Brent crude futures climbed \$3.18 or 3.14% to \$104.47 a barrel.

The rupee tanked 82 paise to settle at its record low of 95.31 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 94.97 and traded in the range of 94.87-95.34.

06.48 GS 2035 Opened at 7.0005 went High at 7.0005 made a Low of 7.0468 and it Closed at 7.0317.

Global Market Indicators

SYMBOL	08-05-2026	07-05-2026	%CHANGE
DOW JONES	49,609	49,597	0.02
NASDAQ	26,247	25,806	1.71
S&P 500	7,399	7,337	0.84
NIKKEI 225	62,714	62,834	(0.19)
GOLD(Per OUNCE)	4,714	4,685	0.62
CRUDE OIL-BRENT (\$ Per BBL)	101.29	100.06	1.23
EUR/USD	1.18	1.17	0.50
US 10 Years (%)	4.36	4.39	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	11-05-2026	08-05-2026	%CHANGE
NIFTY 50	23,815.85	24,176.15	-1.49
BSE Sensex	76,015.28	77,328.19	-1.70
NIFTY BANK	54,439.90	55,310.55	-1.57
EUR/INR	112.0665	111.3779	0.62
USD/INR	95.3200	94.4700	0.90
G-SEC 3 Years	6.431	6.375	0.69
5 years	6.770	6.688	1.17
10 years	7.033	6.984	0.70

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-05-2026	06-05-2026
Avg. Call Rate (%)	5.18	5.17
Vol. Traded (Rs. million)	1,70,693	1,56,648
Net banking system liquidity o/s* (Rs. million)	(23,71,946)	(26,51,979)
	08-05-2026	07-05-2026
T-Bills 91 days (%)	5.27	5.28
182 days (%)	5.50	5.36
364 days (%)	5.65	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	08-05-2026	07-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,530	1,52,261	0.18
SILVER (Rs Per KG)	2,61,922	2,58,540	1.31
CRUDE OIL (Rs Per BBL)	9,024	9,065	-0.45

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.14	7.88	7.93	9.16	9.64
1 Year	5.80	7.47	8.21	8.26	9.49	9.97
3 Year	6.32	7.62	8.36	8.41	9.64	10.12
5 Year	6.68	7.68	8.52	8.57	9.80	10.28
10 Year	6.98	7.71	8.55	8.60	9.83	10.31

G-sec and corporate bonds data as of 8th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055