

At close, the Sensex was down 1,342.27 points or 1.72 percent at 76,863.71, and the Nifty was down 394.75 points or 1.63 percent at 23,866.85.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.07 percent to 47,706.51, while the S&P 500 Index fell 0.21 percent to 6,781.48 and the Nasdaq Composite Index climbed 0.01 percent to 22,697.10.

On the Multi Commodity Exchange (MCX), gold futures were down by Rs 1,272, or 0.78 percent, at Rs 1,62,031 per 10 grams. Silver futures fell by Rs 8,051, or 2.90 percent, to Rs 2,69,592 per kg.

U.S. West Texas Intermediate (WTI) traded 7 cents higher and was last up 0.08%, at \$83.52 a barrel. Brent futures traded up 11 cents, or 0.13% higher, at \$87.91 a barrel.

The rupee fell 4 paise to 91.89 against US dollar. At the interbank foreign exchange, the rupee opened at 91.92 against the US dollar.

06.48 GS 2035 Opened at 6.6680 went High at 6.6363 made a Low of 6.6932 and it Closed at 6.6366.

### Global Market Indicators

SYMBOL	10-03-2026	09-03-2026	%CHANGE
DOW JONES	47,707	47,741	(0.07)
NASDAQ	22,697	22,696	0.01
S&P 500	6,781	6,796	(0.21)
NIKKEI 225	54,248	52,729	2.88
GOLD(Per OUNCE)	5,191	5,137	1.06
CRUDE OIL-BRENT (\$ Per BBL)	87.8	98.96	(11.28)
EUR/USD	1.16	1.16	(0.22)
US 10 Years (%)	4.14	4.13	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	11-03-2026	10-03-2026	%CHANGE
NIFTY 50	23,866.85	24,261.60	-1.63
BSE Sensex	76,863.71	78,205.98	-1.72
NIFTY BANK	55,735.75	56,950.80	-2.13
EUR/INR	106.6736	106.7776	-0.10
USD/INR	92.0400	91.9400	0.11
G-SEC 3 Years	6.093	6.113	-0.33
5 years	6.383	6.359	0.38
10 years	6.643	6.671	-0.42

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	09-03-2026	06-03-2026
Avg. Call Rate (%)	5.07	4.78
Vol. Traded (Rs. million)	1,56,219	12,121
Net banking system liquidity o/s* (Rs. million)	(21,91,066)	(29,09,926)
	10-03-2026	09-03-2026
T-Bills 91 days (%)	5.30	5.34
182 days (%)	5.56	5.58
364 days (%)	5.61	5.65

SOURCE: CARE RATING

### Commodity Market

INDEX	10-03-2026	09-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,63,303	1,60,299	1.87
SILVER (Rs Per KG)	2,77,850	2,67,160	4.00
CRUDE OIL (Rs Per BBL)	7,421	8,788	-15.56

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.39	8.13	8.18	9.41	9.89
1 Year	5.67	7.19	7.93	7.98	9.21	9.69
3 Year	6.03	7.24	7.98	8.03	9.26	9.74
5 Year	6.38	7.31	8.15	8.20	9.43	9.91
10 Year	6.67	7.45	8.29	8.34	9.57	10.05

G-sec and corporate bonds data as of 10<sup>th</sup> March \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055