

At close, the Sensex was down 12.85 points or 0.02 percent at 74,102.32, and the Nifty was up 37.60 points or 0.17 percent at 22,497.90. About 1411 shares advanced, 2406 shares declined, and 115 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 2.08%, closing at 41,911.71, while the S&P 500 index climbed by 2.70%, declined at 5,614.56 and the NASDAQ Composite index declined 4.00%, ending at 17,468.32.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened higher at Rs 85,643/10 gram, which is up by 0.26% or Rs 224 while silver futures contracts were trading at Rs 96,820/kg, up by 0.37% or Rs 355.

U.S. West Texas Intermediate crude futures lost 36 cents, or 0.55%, to \$65.67 a barrel. Brent futures fell 29 cents, or 0.42%, to \$68.99 a barrel.

The rupee turned almost flat and gained 1 paisa to 87.30 against the US dollar. At the interbank foreign exchange, the rupee opened at 87.37, slipped to 87.39.

The 06.79 GS 2034 bond opened at 6.6960, reached a high of 6.6867, a low of 6.6999, and closed at 6.6938.

Global Market Indicators

SYMBOL	10-03-2025	07-03-2025	%CHANGE
DOW JONES	41,912	42,802	(2.08)
NASDAQ	17,468	18,196	(4.00)
S&P 500	5,615	5,770	(2.70)
NIKKEI	37,028	36,887	0.38
GOLD(Per OUNCE)	2,889	2,911	(0.73)
CRUDE OIL(\$ Per BBL)	69.19	70.41	(1.73)
EUR/USD	1.08	1.08	0.00
US 10 Years	4.21	4.32	(11 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	11-03-2025	10-03-2025	%CHANGE
NIFTY 50	22,497.90	22,460.30	0.17
BSE Sensex	74,102.32	74,115.17	-0.02
NIFTY BANK	47,853.95	48,216.80	-0.75
EUR/INR	95.0293	94.7838	0.12
USD/INR	87.0970	87.3300	-0.18
G-SEC 3 Years	6.688	6.696	-0.12
5 years	6.716	6.720	-0.06
10 years	6.694	6.702	-0.12

SOURCE: MONEY CONTROL

Money Market

INDEX	10-03-2025	07-03-2025
Avg. Call Rate (%)	6.26	6.25
Vol. Traded (Rs.Cr.)	1,72,797	1,68,129
Net banking system liquidity o/s*	14,48,565	8,24,649
T-Bills 91 days^	6.47	6.47
182 days^	6.58	6.59
364 days^	6.53	6.53

SOURCE: CARE RATING

Commodity Market

INDEX	10-03-2025	07-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,419	85,877	-0.53
SILVER (Rs Per KG)	96,465	97,201	-0.76
CRUDE OIL (Rs Per BBL)	5,778	5,858	-1.37

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.57	7.80	8.57	8.59	9.84	10.31
1 Year	6.59	7.57	8.34	8.36	9.61	10.08
3 Year	6.58	7.38	8.15	8.17	9.42	9.89
5 Year	6.61	7.34	8.23	8.24	9.50	9.97
10 Year	6.70	7.34	8.23	8.24	9.50	9.97

G-sec and corporate bonds data as of March 10* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034.