

At close, the Sensex was down 616.75 points or 0.83 percent at 73,502.64, and the Nifty was down 160.80 points or 0.71 percent at 22,332.70. About 1005 shares advanced, 2790 shares declined, and 131 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.18% at 38,723 while the S&P 500 index fell 0.65% at 5,124 and the NASDAQ Composite index fell 1.16% at 16,085.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 65,990 per 10 grams, down by Rs 33 or 0.05%. Silver futures were trading at Rs 74,160 per kg, lower by Rs 102 or 0.14%.

U.S. West Texas Intermediate dropped 50 cents, or 0.6%, to \$77.51. Brent crude fell 48 cents, or 0.6%, to \$81.60 a barrel.

Indian rupee ended flat at 82.76 per dollar versus previous close of 82.78.

7.18 GS 2033 Opened at 7.0202 went High at 7.0056 made a Low of 7.0202 and it Closed at 7.0147.

Global Market Indicators

<u>Hulcators</u>		
08-03-2024	07-03-2024	%CHANGE
38,723	38,791	(0.18)
16,085	16,085 16,273	
5,124	5,157	(0.65)
39,689	39,599	0.23
2,178	2,159	0.85
81.87	83.35	(1.78)
1.09	1.09	(0.08)
4.09	4.09	0 bps
	08-03-2024 38,723 16,085 5,124 39,689 2,178 81.87 1.09	08-03-2024 07-03-2024 38,723 38,791 16,085 16,273 5,124 5,157 39,689 39,599 2,178 2,159 81.87 83.35 1.09 1.09

Money Market

INDEX	07-03-2024	06-03-2024
Avg. Call Rate (%)	6.54	6.44
Vol. Traded (Rs.Cr.)	1,04,739	99,945
Net banking system liquidity o/s*	57,013	(5,29,268)
T-Bills 91 days^	6.90	6.89
182 days^	7.13	7.14
364 days^	7.08	7.10

SOURCE: CARE RATING

Commodity Market

INDEX	08-03-2024	07-03-2024	%CHANGE	
GOLD (Rs Per 10 grams)	66,023	65,406	0.94	
SILVER (Rs Per KG)	74,262	74,315	-0.07	
CRUDE OIL (Rs Per BBL)	6,459	6,555	-1.46	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	11-03-2024	07-03-2024	%CHANGE
NIFTY 50	22,332.70	22,493.55	-0.71
BSE Sensex	73,502.64	74,119.39	-0.83
NIFTY BANK	47,327.85	47,835.80	-1.06
EUR/INR	90.5464	90.1056	0.03
USD/INR	82.7575	82.7800	0.05
G-SEC 3 Years	7.034	7.052	-0.18
5 years	7.026	7.035	-0.07
10 years	10 years 7.015 7.033		-0.23

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.80	8.54	8.58	9.89	10.26
1 Year	7.04	7.81	8.55	8.59	9.90	10.27
3 Year	7.05	7.62	8.36	8.40	9.71	10.08
5 Year	7.03	7.61	8.47	8.51	9.82	10.19
10 Year	7.03	7.56	8.42	8.46	9.77	10.14

G-sec and corporate bonds data as of Mar 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033