

At close, the Sensex was down 150.63 points or 0.20 percent at 73,832.55, and the Nifty was down 53.35 points or 0.23 percent at 23,161.60. About 1325 shares advanced, 2681 shares declined, and 187 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average decreased by 1.87%, to 49,919. The S&P 500 index decreased by 1.62% to end at 7,267 while the Nasdaq Composite fall by 1.98% to end at 25,170.

On the Multi Commodity Exchange (MCX), gold futures slipped Rs 1,573 (1%) to Rs 1,46,444 per 10 grams. Silver futures were down Rs 5,012 (2%) to Rs 2,30,492 per kg.

U.S. West Texas Intermediate (WTI) crude were down \$2.74 or 2.98% at \$89.10 per barrel. Brent crude futures fall by \$3.06 or 3.22% to \$91.93 a barrel.

The Indian rupee ended lower at 95.75 per dollar on Thursday versus previous close of 95.27.

06.48 GS 2035 Opened at 6.9489 went High at 6.9166 made a Low of 6.9489 and it Closed at 6.9174.

Global Market Indicators

SYMBOL	10-06-2026	09-06-2026	%CHANGE
DOW JONES	49,919	50,872	(1.87)
NASDAQ	25,170	25,679	(1.98)
S&P 500	7,267	7,387	(1.62)
NIKKEI 225	64,179	65,417	(1.89)
GOLD(Per OUNCE)	4,191	4,263	(1.68)
CRUDE OIL-BRENT (\$ Per BBL)	92.28	91.45	0.91
EUR/USD	1.15	1.15	0.00
US 10 Years (%)	4.54	4.53	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	11-06-2026	10-06-2026	%CHANGE
NIFTY 50	23,161.60	23,214.95	-0.23
BSE Sensex	73,832.55	73,983.18	-0.20
NIFTY BANK	55,176.75	55,100.30	0.14
EUR/INR	110.3807	110.0939	0.26
USD/INR	95.7600	95.2775	0.51
G-SEC 3 Years	6.291	6.311	-0.32
5 years	6.545	6.556	-0.17
10 years	6.896	6.913	-0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	09-06-2026	08-06-2026
Avg. Call Rate (%)	5.27	5.30
Vol. Traded (Rs. million)	1,84,857	1,72,076
Net banking system liquidity o/s* (Rs. million)	(14,72,120)	(13,36,910)
	10-06-2026	09-06-2026
T-Bills 91 days (%)	5.30	5.30
182 days (%)	5.50	5.51
364 days (%)	5.90	5.92

SOURCE: CARE RATING

Commodity Market

INDEX	10-06-2026	09-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,48,017	1,52,443	-2.90
SILVER (Rs Per KG)	2,35,505	2,38,528	-1.27
CRUDE OIL (Rs Per BBL)	8,726	8,421	3.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	7.52	8.26	8.31	9.54	10.02
1 Year	5.95	7.38	8.12	8.17	9.40	9.88
3 Year	6.34	7.39	8.13	8.18	9.41	9.89
5 Year	6.57	7.47	8.31	8.36	9.59	10.07
10 Year	6.94	7.59	8.43	8.48	9.71	10.19

G-sec and corporate bonds data as of 10th June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055