

At close, the Sensex was down 27.43 points or 0.03 percent at 79,897.34, and the Nifty was down 8.50 points or 0.03 percent at 24,316.00. About 1966 shares advanced, 1427 shares declined, and 89 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 1.09% at 39,721.36 while the S&P 500 index climbed 1.02% at 5,633.91 and the NASDAQ Composite index climbed 1.18% at 18,645.97.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs 72,668 per 10 grams, marking a gain of 0.37%, while the silver futures contract settled at Rs 92,832 per kilogram, showing a slight loss of 0.15%.

U.S. West Texas Intermediate (WTI) crude rose 36 cents, or 0.5%, to \$82.47 a barrel. Brent futures rose 35 cents, or 0.4% to \$85.43 a barrel.

The rupee was at 83.5025 against the U.S. dollar, barely changed from its previous close at 83.52.

7.10 GS 2034 Opened at 6.9747 went High at 6.9733 made a Low of 6.9847 and it Closed at 6.9832.

### **Global Market Indicators**

SYMBOL	10-07-2024	09-07-2024	%CHANGE	
DOW JONES	39,721	39,292	1.09	
NASDAQ	18,647 18,429		1.18	
S&P 500	5,634	5,577	1.02	
NIKKEI	41,832	41,580	0.61	
GOLD(Per OUNCE)	2371	2364	0.32	
CRUDE OIL(\$ Per BBL)	85.39	84.98 0.48		
EUR/USD	1.08	1.08	0.17	
US 10 Years 4.28		4.30	(2 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

### **Money Market**

INDEX	10-07-2024	09-07-2024
Avg. Call Rate (%)	6.47	6.47
Vol. Traded (Rs.Cr.)	95,066	1.06,604
Net banking system liquidity o/s*	(10,75,397)	(9,86,177)
T-Bills 91 days^	6.74	6.73
182 days^	6.87	6.82
364 days^	6.91	6.90

SOURCE: CARE RATING

Commodity Marke	<u>et</u>		
INDEX	10-07-2024	09-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,668	72,398	0.37
SILVER (Rs Per KG)	92,832	92,969	-0.15
CRUDE OIL (Rs Per BBL)	6,858	6,830	0.41

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	11-07-2024 10-07-2024		%CHANGE	
NIFTY 50	24,315.95	24,324.45	-0.03	
BSE Sensex	79,897.34	79,924.77	-0.03	
NIFTY BANK	52,270.65	52,189.30	0.16	
EUR/INR	R/INR 90.7231 90.4228	90.4228	0.23	
USD/INR	83.5330	83.4610	0.05	
G-SEC 3 Years	6.923	6.927	-0.09	
5 years	6.975	6.977	-0.10	
10 years	6.984	6.976	0.11	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.85	7.58	8.33	8.39	9.67	10.08
1 Year	6.91	7.68	8.43	8.49	9.77	10.18
3 Year	6.93	7.62	8.37	8.43	9.71	10.12
5 Year	6.98	7.55	8.40	8.45	9.74	10.15
10 Year	6.98	7.50	8.35	8.40	9.69	10.10

G-sec and corporate bonds data as of July 10\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034