

At close, the Sensex was up 273.67 points or 0.42% at 65,617.84, and the Nifty was up 83.50 points or 0.43% at 19,439.40. About 1892 shares advanced, 1496 shares declined, and 117 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.62% at 33,944.40, while the S&P 500 index climbed 0.24% at 4,409.53, and the NASDAQ Composite index gained 0.18% at 13,685.48.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,638 per 10 grams, down by Rs 51 or 0.09%, while silver futures were trading at Rs 71,387, higher by Rs 22 or 0.03%.

U.S. West Texas Intermediate crude was up 35 cents, or 0.5%, at \$73.34, while Brent crude futures rose 33 cents, or 0.4%, to \$78 a barrel.

The rupee gained 21 paise to 82.38 against the US dollar in early trade, At the interbank foreign exchange, the domestic unit opened at 82.42, then touched a high of 82.38 against the American currency.

07.26 GS 2033 Opened at 7.1174 went High at 7.0877 made a Low of 7.1232 and it Closed at 7.0935.

## **Global Market Indicators**

SYMBOL	10-07-2023	07-07-2023	%CHANGE		
DOW JONES	33,944	33,735	0.62		
NASDAQ	13,685	13,661	0.18		
S&P 500	4,410	4,399	0.24		
NIKKEI	32,190	32,388	-0.61		
GOLD(Per OUNCE)	1,925	1,924	0.04		
CRUDE OIL(\$ Per BBL)	77.79	78.10	-0.40		
EUR/USD	1.10	1.10	0.29		
US 10 Years	4.01	4.05	-4 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

INDEX	10-07-2023	07-07-2023	
Avg. Call Rate (%)	6.56	6.59	
Vol. Traded (Rs.Cr.)	1,41,364	1,18,253	
Net banking system liquidity o/s*	(15,83,114)	(18,02,594)	
T-Bills 91 days^	6.72	6.73	
182 days^	6.81	6.77	
364 days^	6.86	6.85	

SOURCE: CARE RATING

### **Commodity Market**

commodity warket					
INDEX	10-07-2023	07-07-2023	%CHANGE		
GOLD (Rs Per 10 grams)	58,689	58,782	-0.16		
SILVER (Rs Per KG)	71,365	71,310	0.08		
CRUDE OIL (Rs Per BBL)	6,024	6,063	-0.64		

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	11-07-2023	10-07-2023	%CHANGE		
NIFTY 50	19,439.40	19,355.90	0.43		
BSE Sensex	65,617.84	65,344.17	0.42		
NIFTY BANK	44,745.05	44,860.85	-0.26		
EUR/INR	90.5615	90.4956	-0.21		
USD/INR	82.3850	82.5860	-0.24		
G-SEC 3 Years	7.061	7.105	-0.62		
5 years	7.079	7.122	-0.67		
10 years	7.094	7.138	-0.77		

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.80	7.38	8.16	9.12	10.09	10.90
1 Year	6.89	7.58	8.36	9.32	10.29	11.10
3 Year	7.12	7.60	8.38	9.34	10.31	11.12
5 Year	7.13	7.53	8.99	9.95	10.92	11.73
10 Year	7.15	7.77	9.23	10.19	11.16	11.97

G-sec and corporate bonds data as of July 10\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033