

At close, the Sensex was down 40.28 points or 0.05 percent at 84,233.64, and the Nifty was up 18.70 points or 0.07 percent at 25,953.85. About 1882 shares advanced, 2165 shares declined, and 148 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.10% to 30,188, the S&P 500 Index fell 0.33% to 6,942, and the Nasdaq Composite Index declined 0.59% to 23,102.

On the Multi Commodity Exchange (MCX), gold futures were up Rs 1,633, or 1%, at Rs 1,58,436 per 10 grams. Silver futures jumped 3%, rising Rs 6,970 to Rs 2,59,418 per kg.

U.S. West Texas Intermediate crude rose 23 cents, or 0.4%, to \$64.19. Brent crude oil futures were up 23 cents, or 0.3%, at \$69.03 a barrel.

The rupee depreciated 6 paise to 90.62 against the US dollar. At the interbank foreign exchange market, the rupee opened at 90.56 against the US dollar, then lost some ground to touch 90.62.

06.48 GS 2035 Opened at 6.7207 went High at 6.7023 made a Low of 6.7340 and it Closed at 6.7088.

### Global Market Indicators

SYMBOL	10-02-2026	09-02-2026	%CHANGE
DOW JONES	50,188	50,136	0.10
NASDAQ	23,102	23,239	(0.59)
S&P 500	6,942	6,965	(0.33)
NIKKEI 225	57,651	56,364	2.28
GOLD(Per OUNCE)	5,023	5,064	(0.82)
CRUDE OIL-BRENT (\$ Per BBL)	68.80	69.04	(0.35)
EUR/USD	1.19	1.19	(0.16)
US 10 Years (%)	4.15	4.20	(5 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	11-02-2026	10-02-2026	%CHANGE
NIFTY 50	25,953.85	25,935.15	0.07
BSE Sensex	84,233.64	84,273.92	-0.05
NIFTY BANK	60,745.35	60,626.40	0.20
EUR/INR	107.9799	107.7249	0.24
USD/INR	90.6780	90.5380	0.15
G-SEC 3 Years	6.060	6.065	-0.08
5 years	6.501	6.530	-0.44
10 years	6.709	6.727	-0.27

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	09-02-2026	06-02-2026
Avg. Call Rate (%)	5.03	4.71
Vol. Traded (Rs. million)	1,25,430	9,735
Net banking system liquidity o/s* (Rs. million)	(31,10,055)	(36,24,755)
	10-02-2026	09-02-2026
T-Bills 91 days (%)	5.28	5.30
182 days (%)	5.41	5.53
364 days (%)	5.62	5.64

SOURCE: CARE RATING

### Commodity Market

INDEX	10-02-2026	09-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,56,803	1,58,066	-0.80
SILVER (Rs Per KG)	2,52,548	2,62,620	-3.84
CRUDE OIL (Rs Per BBL)	5,800	5,870	-1.19

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	7.37	8.11	8.16	9.39	9.87
1 Year	5.67	7.12	7.86	7.91	9.14	9.62
3 Year	5.99	7.22	7.96	8.01	9.24	9.72
5 Year	6.48	7.28	8.12	8.17	9.40	9.88
10 Year	6.73	7.44	8.28	8.33	9.56	10.04

G-sec and corporate bonds data as of 10<sup>th</sup> February \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055