

At close, the Sensex was down 1,018.20 points or 1.32 percent at 76,293.60, and the Nifty was down 309.80 points or 1.32 percent at 23,071.80. About 516 shares advanced, 3330 shares declined, and 92 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.38%, closing at 44,470.41, while the S&P 500 index added 0.67%, closing at 6,066.44, and the NASDAQ Composite index climbed 0.98%, ending at 19,714.27.

On the Multi-Commodity Exchange (MCX), gold futures contracts were trading at Rs 86,350 per 10 grams, up by 0.62% or Rs 534. Silver futures contracts were trading at Rs 95,373/kg, up by 0.08% or Rs 72.

U.S. West Texas Intermediate crude rose 5 cents or 0.07% to \$72.37. Brent crude futures were up 11 cents, or 0.14%, at \$75.98 a barrel.

The rupee gained 63 paise and settled at 86.82 (provisional) against the US dollar. On the interbank foreign exchange, the rupee opened at 87.45 against the greenback and touched an intraday high of 86.61 during the session.

06.79 GS 2034 bond opened at 6.6901, reached a high of 6.6834, a low of 6.6993, and closed at 6.6983.

### Global Market Indicators

SYMBOL	10-02-2025	07-02-2025	%CHANGE
DOW JONES	44,470	44,303	0.38
NASDAQ	19,714	19,523	0.98
S&P 500	6,066	6,026	0.67
NIKKEI	38,801	38,787	0.04
GOLD(Per OUNCE)	2,907	2,860	1.64
CRUDE OIL(\$ Per BBL)	72.45	74.69	1.87
EUR/USD	1.03	1.03	(0.20)
US 10 Years	4.50	4.49	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	11-02-2025	10-02-2025	%CHANGE
NIFTY 50	23,071.80	23,381.60	-1.32
BSE Sensex	76,293.60	77,311.80	-1.32
NIFTY BANK	49,403.40	49,981.00	-1.16
EUR/INR	89.5530	90.2372	-0.65
USD/INR	86.6790	87.4380	-0.88
G-SEC 3 Years	6.731	6.620	1.68
5 years	6.741	6.745	-0.06
10 years	6.698	6.713	-0.22

SOURCE: MONEY CONTROL

### Money Market

INDEX	10-02-2025	07-02-2025
Avg. Call Rate (%)	6.32	6.26
Vol. Traded (Rs.Cr.)	1,28,799	1,45,673
Net banking system liquidity o/s*	19,63,344	10,77,804
T-Bills 91 days^	6.41	6.40
182 days^	6.52	6.52
364 days^	6.52	6.52

SOURCE: CARE RATING

### Commodity Market

INDEX	10-02-2025	07-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,816	84,888	1.09
SILVER (Rs Per KG)	95,295	95,333	-0.04
CRUDE OIL (Rs Per BBL)	6,337	6,237	1.60

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.52	7.72	8.49	8.51	9.76	10.23
1 Year	6.55	7.49	8.26	8.28	9.53	10.00
3 Year	6.63	7.33	8.10	8.12	9.37	9.84
5 Year	6.68	7.24	8.13	8.14	9.40	9.87
10 Year	6.71	7.24	8.13	8.14	9.40	9.87

G-sec and corporate bonds data as of Feb 10\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.