

At close, the Sensex was up 426.86 points or 0.51 percent at 84,818.13, and the Nifty was up 140.55 points or 0.55 percent at 25,898.55. About 2345 shares advanced, 1664 shares declined, and 138 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 1.05 percent to 48,058, while the S&P 500 Index rose 0.67 percent to 6,887, and the Nasdaq Composite Index climbed 0.33 percent to 23,654.

On the Multi Commodity Exchange (MCX), gold futures opened at Rs 1,30,259 per 10 grams, up Rs 463 or 0.36%. Silver futures opening higher by Rs 3,830 or 2% at Rs 1,92,565/kg.

U.S. West Texas Intermediate crude was at \$58.79 a barrel, up 33 cents, or 0.6%. Brent crude futures rose 27 cents, or 0.4%, to \$62.48 a barrel.

The rupee settled with a gain of 6 paise at 84.40 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 84.42 and touched the intra-day high of 84.37 against the greenback.

06.33 GS 2035 Opened at 6.6356 went High at 6.5975 made a Low of 6.6473 and it Closed at 6.6122.

Global Market Indicators

SYMBOL	10-12-2025	09-12-2025	%CHANGE
DOW JONES	48,058	47,560	1.05
NASDAQ	23,654	23,576	0.33
S&P 500	6,887	6,841	0.67
NIKKEI 225 #	50,603	50,655	(0.10)
GOLD(Per OUNCE)	4,228	4,209	0.44
CRUDE OIL(\$ Per BBL)	62.21	61.94	0.44
EUR/USD	1.17	1.16	0.59
US 10 Years (%)	4.16	4.19	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	11-12-2025	10-12-2025	%CHANGE
NIFTY 50	25,898.55	25,758.00	0.55
BSE Sensex	84,818.13	84,391.27	0.51
NIFTY BANK	59,209.85	58,960.40	0.42
EUR/INR	105.7674	105.0110	0.72
USD/INR	90.2880	89.7520	0.60
G-SEC 3 Years	5.820	5.761	1.02
5 years	6.311	6.330	-0.30
10 years	6.615	6.663	-0.72

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	09-12-2025	08-12-2025
Avg. Call Rate (%)	5.19	5.19
Vol. Traded (Rs. million)	2,12,101	1,92,267
Net banking system liquidity o/s* (Rs. million)	(18,48,108)	(15,13,578)
	10-12-2025	09-12-2025
T-Bills 91 days (%)	5.26	5.25
182 days (%)	5.47	5.43
364 days (%)	5.49	5.47

SOURCE: CARE RATING

Commodity Market

INDEX	10-12-2025	09-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,29,796	1,30,107	-0.24
SILVER (Rs Per KG)	1,88,735	1,88,064	0.36
CRUDE OIL (Rs Per BBL)	5,242	5,246	-0.08

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.59	7.32	7.35	8.60	9.08
1 Year	5.53	6.76	7.49	7.52	8.77	9.25
3 Year	5.80	6.86	7.59	7.62	8.87	9.35
5 Year	6.33	6.93	7.75	7.79	9.03	9.51
10 Year	6.65	7.21	8.03	8.07	9.31	9.79

G-sec and corporate bonds data as of 10th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054