

At close, the Sensex was down 388.19 points or 0.49 percent at 78,154.25, and the Nifty was down 112.10 points or 0.46 percent at 24,471.70. About 1977 shares advanced, 2152 shares declined, and 187 shares unchanged.

At the close of trading on the NYSE, the Dow fell 0.11% to close at 53,976. Meanwhile, the S&P 500 dropped 0.06% to 7,753, while the Nasdaq Composite declined 0.32% to close at 26,605.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 2,338 to Rs 1,55,437 per 10 grams, while silver futures gained Rs 5,132 to Rs 2,41,999 per kg.

US West Texas Intermediate crude futures stood at \$83.50, up 0.40% a barrel, while Brent crude futures were flat at \$88 a barrel or 0.35%.

The rupee declined 13 paise to settle at 95.43 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.38 against the US dollar and traded in a very narrow range of 95.37-95.45.

06.94 GS 2036 Opened at 6.7819 went High at 6.7762 made a Low of 6.8044 and it Closed at 6.7791.

Global Market Indicators

SYMBOL	10-08-2026	07-08-2026	%CHANGE
DOW JONES	53,976	54,037	(0.11)
NASDAQ	26,605	26,691	(0.32)
S&P 500	7,753	7,758	(0.06)
NIKKEI 225	66,970	65,607	2.08
GOLD(Per OUNCE)	4,389	4,342	1.08
CRUDE OIL-BRENT (\$ Per BBL)	87.72	83.55	4.99
EUR/USD	1.15	1.16	(0.14)
US 10 Years (%)	4.70	4.66	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	11-08-2026	10-08-2026	%CHANGE
NIFTY 50	24,471.70	24,583.80	-0.46
BSE Sensex	78,154.25	78,542.44	-0.49
NIFTY BANK	57,446.25	57,686.95	-0.42
EUR/INR	110.0264	110.0589	0.01
USD/INR	95,4350	95.2900	0.15
G-SEC 3 Years	6.224	6.181	0.70
5 years	6.396	6.360	0.57
10 years	6.780	6.766	0.21

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-08-2026	06-08-2026
Avg. Call Rate (%)	5.09	5.18
Vol. Traded (Rs. million)	1,56,771	1,36,064
Net banking system liquidity o/s* (Rs. million)	(34,96,603)	(36,14,143)
	10-08-2026	07-08-2026
T-Bills 91 days (%)	5.27	5.25
182 days (%)	5.52	5.52
364 days (%)	5.66	5.68

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.05	7.77	7.85	9.08	9.56
1 Year	5.72	7.31	8.03	8.11	9.34	9.82
3 Year	6.19	7.42	8.14	8.22	9.45	9.93
5 Year	6.36	7.43	8.25	8.33	9.56	10.04
10 Year	6.77	7.50	8.32	8.40	9.63	10.11

G-sec and corporate bonds data as of 10 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	10-08-2026	07-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,099	1,51,820	0.84
SILVER (Rs Per KG)	2,36,867	2,31,466	2.33
CRUDE OIL (Rs Per BBL)	7,803	7,424	5.11

SOURCE: CARE RATING