

At close, the Sensex was up 323.83 points or 0.40 percent at 81,425.15, and the Nifty was up 104.5 points or 0.42 percent at 24,973.10.

At the close on the NYSE, the Dow Jones Industrial Average added 0.43% to close at 45,711.34, while the S&P 500 Index gained 0.27% to end at 6,512.62, and the NASDAQ Composite Index climbed 0.37% to 21,879.49.

On the Multi Commodity Exchange (MCX), gold futures depreciated by Rs 288 or 0.26% at Rs 1,08,745 per 10 grams. Silver futures up Rs 460 or 0.37% at Rs 1,24,920 per kg.

U.S. West Texas Intermediate (WTI) crude gained 36 cents, or 0.57%, to \$62.99 a barrel. Brent crude rose 35 cents, or 0.53%, to \$66.74 a barrel

Indian rupee ended flat at 88.10 per dollar versus previous close of 88.11.

06.33 GS 2035 Opened at 6.4914 went High at 6.4730 made a Low of 6.5277 and it Closed at 6.4790.

Global Market Indicators

SYMBOL	09-09-2025	08-09-2025	%CHANGE
DOW JONES	45,711	45,515	0.43
NASDAQ	21,879	21,799	0.37
S&P 500	6,513	6,495	0.27
NIKKEI 225	43,459	43,644	(0.42)
GOLD(Per OUNCE)	3,626	3,635	(0.25)
CRUDE OIL(\$ Per BBL)	66.39	66.02	0.56
EUR/USD	1.17	1.18	(0.48)
US 10 Years (%)	4.07	4.05	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	10-09-2025	09-09-2025	%CHANGE
NIFTY 50	24,973.10	24,868.60	0.42
BSE Sensex	81,425.15	81,101.32	0.40
NIFTY BANK	54,536.00	54,216.10	0.59
EUR/INR	103.0514	103.5119	-0.29
USD/INR	88.0750	88.1640	-0.14
G-SEC 3 Years	6.058	6.070	0.82
5 years	6.327	6.356	-0.53
10 years	6.480	6.495	-0.09

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	05-09-2025	03-09-2025
Avg. Call Rate (%)	5.00	5.35
Vol. Traded (Rs. million)	940	2,06,050
Net banking system liquidity o/s* (Rs. million)	(28,76,055)	(29,73,672)
	09-09-2025	05-09-2025
T-Bills 91 days (%)	5.47	5.50
182 days (%)	5.57	5.61
364 days (%)	5.61	5.65

SOURCE: CARE RATING

Commodity Market

INDEX	09-09-2025	08-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,09,033	1,08,518	0.47
SILVER (Rs Per KG)	1,24,461	1,25,571	-0.88
CRUDE OIL (Rs Per BBL)	5,544	5,491	0.97

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	6.47	7.18	7.22	8.45	8.98
1 Year	5.65	6.77	7.48	7.52	8.75	9.28
3 Year	6.05	6.89	7.60	7.64	8.87	9.40
5 Year	6.24	6.94	7.75	7.78	9.02	9.55
10 Year	6.49	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 9th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054