

At close, the Sensex was down 217.41 points or 0.29 percent at 74,115.17, and the Nifty was down 92.20 points or 0.41 percent at 22,460.30. About 1147 shares advanced, 2776 shares declined, and 140 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.52%, closing at 42,801.72, while the S&P 500 index climbed by 0.55%, closing at 5,770.20 and the NASDAQ Composite index gained 0.70%, ending at 18,196.22.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened slightly higher at Rs 86,047 per 10 gram, which is up by 0.2% or Rs 170 while silver futures contracts were trading at Rs 97,476/kg, up by 0.28% or Rs 275.

U.S. West Texas Intermediate crude was at \$66.76 a barrel, down 28 cents, or 0.4%. Brent crude fell 25 cents, or 0.4%, to \$70.11 a barrel.

Indian rupee ended 45 paise lower at 87.33 per dollar and close of 86.88.

The 06.79 GS 2034 bond opened at 6.6892, reached a high of 6.6860, a low of 6.7045, and closed at 6.7024.

Global Market Indicators

SYMBOL	07-03-2025	06-03-2025	%CHANGE
DOW JONES	42,802	42,579	0.52
NASDAQ	18,196	18,069	0.70
S&P 500	5,770	5,739	0.55
NIKKEI	36,887	37,705	(2.17)
GOLD(Per OUNCE)	2,911	2,910	0.03
CRUDE OIL(\$ Per BBL)	69.41	70.41	1.44
EUR/USD	1.08	1.08	0.45
US 10 Years	4.32	4.28	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-03-2025	07-03-2025	%CHANGE
NIFTY 50	22,460.30	22,552.50	-0.41
BSE Sensex	74,115.17	74,332.58	-0.29
NIFTY BANK	48,216.80	48,497.50	-0.58
EUR/INR	94.7838	94.3202	0.39
USD/INR	87.3300	86.9020	0.30
G-SEC 3 Years	6.696	6.540	2.39
5 years	6.720	6.600	1.82
10 years	6.702	6.688	0.21

SOURCE: MONEY CONTROL

Money Market

INDEX	07-03-2025	06-03-2025
Avg. Call Rate (%)	6.25	6.21
Vol. Traded (Rs.Cr.)	1,68,129	1,40,334
Net banking system liquidity o/s*	8,24,649	5,69,090
T-Bills 91 days^	6.47	6.46
182 days^	6.59	6.57
364 days^	6.53	6.53

SOURCE: CARE RATING

Commodity Market

INDEX	07-03-2025	06-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,877	86,034	-0.18
SILVER (Rs Per KG)	97,201	98,141	-0.96
CRUDE OIL (Rs Per BBL)	5,858	5,784	1.28

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.57	7.77	8.54	8.56	9.81	10.28
1 Year	6.57	7.57	8.34	8.36	9.61	10.08
3 Year	6.56	7.38	8.15	8.17	9.42	9.89
5 Year	6.60	7.34	8.23	8.24	9.50	9.97
10 Year	6.69	7.34	8.23	8.24	9.50	9.97

G-sec and corporate bonds data as of March 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.