

At close, the Sensex was down 345.80 points or 0.41 percent at 83,190.28, and the Nifty was down 120.85 points or 0.47 percent at 25,355.25. About 1919 shares advanced, 1947 shares declined, and 140 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.49% at 44,458.30, while the S&P 500 index climbed 0.61% at 6,263.26, and the NASDAQ Composite index climbed 0.94% at 20,611.34.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened flat at ₹96,549 per 10 grams, up slightly by ₹88 or 0.09%. Meanwhile, silver futures contracts opened higher by ₹218 or 0.2% at ₹1,07,483 per kilogram.

U.S. West Texas Intermediate crude lost 27 cents, or 0.39%, to \$68.11 a barrel, Brent crude futures were down 22 cents, or 0.31%, at \$69.97 a barrel.

The rupee settled with a gain of 6 paise at 84.40 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 84.42 and touched an intraday high of 84.37 against the greenback.

06.33 GS 2035 Opened at 6.3084 went High at 6.3053 made a Low of 6.3198 and it Closed at 6.3156.

Global Market Indicators

SYMBOL	09-07-2025	08-07-2025	%CHANGE
DOW JONES	44,458	44,241	0.49
NASDAQ	20,611	20,418	0.94
S&P 500	6,263	6,226	0.61
NIKKEI 225	39,821	39,689	0.33
GOLD(Per OUNCE)	3,313	3,300	0.39
CRUDE OIL(\$ Per BBL)	70.19	70.15	0.06
EUR/USD	1.17	1.17	(0.04)
US 10 Years (%)	4.34	4.42	(8 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	10-07-2025	09-07-2025	%CHANGE
NIFTY 50	25,355.25	25,476.10	-0.47
BSE Sensex	83,190.28	83,536.08	-0.41
NIFTY BANK	56,956.00	57,213.55	-0.45
EUR/INR	100.4203	100.4791	-0.06
USD/INR	85.7050	85.6700	0.04
G-SEC 3 Years	5.831	5.830	0.02
5 years	6.100	6.081	0.31
10 years	6.317	6.313	0.05

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	08-07-2025	07-07-2025
Avg. Call Rate (%)	5.26	5.26
Vol. Traded (Rs. million)	1,87,122	1,70,609
Net banking system liquidity o/s* (Rs. million)	(30,72,119)	(34,38,369)
	09-07-2025	08-07-2025
T-Bills 91 days (%)	5.37	5.28
182 days (%)	5.52	5.40
364 days (%)	5.57	5.54

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.30	7.01	7.05	8.28	8.81
1 Year	5.58	6.46	7.17	7.21	8.44	8.97
3 Year	5.83	6.64	7.35	7.39	8.62	9.15
5 Year	6.08	6.68	7.49	7.52	8.76	9.29
10 Year	6.31	6.92	7.73	7.76	9.00	9.53

G-sec and corporate bonds data as of 9th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	09-07-2025	08-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,461	96,472	-0.01
SILVER (Rs Per KG)	1,07,265	1,07,985	-0.67
CRUDE OIL (Rs Per BBL)	5,879	5,886	-0.12

SOURCE: CARE RATING