

At close, the Sensex was down 426.87 points or 0.53 percent at 79,924.77, and the Nifty was down 108.70 points or 0.44 percent at 24,324.50. About 1116 shares advanced, 2311 shares declined, and 59 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.13% at 39,291.97 while the S&P 500 index climbed 0.07% at 5,576.98 and the NASDAQ Composite index added 0.14% at 18,430.56.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs 72,398 per 10 grams with a gain of 0.09% and silver futures contract settled at Rs 92,969 per kilogram with a gain of 0.38%.

U.S. West Texas Intermediate (WTI) crude rose 26 cents to \$81.67 a barrel, after falling 1.1% in the previous session. Brent futures rose 21 cents to \$84.87 a barrel, after falling 1.3% in the previous session.

The rupee closed at 83.52 against the U.S. dollar, slightly weaker than its close of 83.4850 in the previous session.

7.10 GS 2034 Opened at 6.9904 went High at 6.9744 made a Low of 6.9932 and it Closed at 6.9754.

Global Market Indicators

SYMBOL	09-07-2024	08-07-2024	%CHANGE
DOW JONES	39,292	39,345	(0.13)
NASDAQ	18,429	18,404	0.14
S&P 500	5,577	5,573	0.07
NIKKEI	41,580	40,781	1.96
GOLD(Per OUNCE)	2364	2359	0.20
CRUDE OIL(\$ Per BBL)	84.98	85.67	(0.81)
EUR/USD	1.08	1.08	(0.09)
US 10 Years	4.30	4.27	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-07-2024	09-07-2024	%CHANGE
NIFTY 50	24,324.45	24,433.20	-0.45
BSE Sensex	79,924.77	80,351.64	-0.53
NIFTY BANK	52,189.30	52,568.80	-0.72
EUR/INR	90.4228	90.2737	0.12
USD/INR	83.4610	83.4420	-0.01
G-SEC 3 Years	6.927	6.943	-0.20
5 years	6.977	6.990	-0.16
10 years	6.976	6.989	-0.19

SOURCE: MONEY CONTROL

Money Market

INDEX	09-07-2024	08-07-2024
Avg. Call Rate (%)	6.47	6.54
Vol. Traded (Rs.Cr.)	1.06,604	1,13,065
Net banking system liquidity o/s*	(9,86,177)	(7,72,627)
T-Bills 91 days^	6.73	6.76
182 days^	6.82	6.86
364 days^	6.90	6.91

SOURCE: CARE RATING

Commodity Market

INDEX	09-07-2024	08-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,398	72,333	0.09
SILVER (Rs Per KG)	92,969	92,614	0.38
CRUDE OIL (Rs Per BBL)	6,830	6,878.	-0.70

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.86	7.58	8.33	8.39	9.67	10.08
1 Year	6.92	7.68	8.43	8.49	9.77	10.18
3 Year	6.94	7.62	8.37	8.43	9.71	10.12
5 Year	6.99	7.55	8.40	8.45	9.74	10.15
10 Year	6.99	7.50	8.35	8.40	9.69	10.10

G-sec and corporate bonds data as of July 09* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034