

At close, the Sensex was up 63.72 points or 0.10% at 65,344.17, and the Nifty was up 24.10 points or 0.12% at 19,355.90. About 1454 shares advanced, 2123 shares declined, and 144 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.55% at 33,734.88, while the S&P 500 index lost 0.29% at 4,398.95, and the NASDAQ Composite index lost 0.13% at 13,660.72.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,705 per 10 grams, down Rs 77 or 0.13% while silver futures were trading at Rs 71,131, lower by Rs 179 or 0.25%.

U.S. West Texas Intermediate crude was at \$73.57 a barrel, down 29 cents, or 0.4%, while Brent crude futures fell 22 cents, or 0.3%, to \$78.25 a barrel.

The rupee gained 6 paise to 82.55 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.65 against the dollar.

07.26 GS 2033 Opened at 7.1566 went High at 7.1319 made a Low of 7.1679 and it Closed at 7.1337.

Global Market Indicators

Global Warket Maleutors				
SYMBOL	07-07-2023	06-07-2023	%CHANGE	
DOW JONES	33,735	33,922	-0.55	
NASDAQ	13,661	13,679	-0.13	
S&P 500	4,399	4,412	-0.29	
NIKKEI	32,388	32,773	-1.17	
GOLD(Per OUNCE)	1,924	1,911	0.71	
CRUDE OIL(\$ Per BBL)	78.10	76.49	2.10	
EUR/USD	1.10	1.09	0.73	
US 10 Years	4.05	4.04	1 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

ivioney ivial ket				
INDEX	07-07-2023	06-07-2023		
Avg. Call Rate (%)	6.59	6.44		
Vol. Traded (Rs.Cr.)	1,18,253	1,23,990		
Net banking system liquidity o/s*	(18,02,594)	(24,46,029)		
T-Bills 91 days^	6.73	6.72		
182 days^	6.77	6.82		
364 days^	6.85	6.82		

SOURCE: CARE RATING

Commodity Market

Commodity Warket				
INDEX	07-07-2023	06-07-2023	%CHANGE	
GOLD (Rs Per 10 grams)	58,782	58,401	0.65	
SILVER (Rs Per KG)	71,310	70,324	1.40	
CRUDE OIL (Rs Per BBL)	6,063	5,941	2.05	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	10-07-2023	07-07-2023	%CHANGE	
NIFTY 50	19,355.90	19,331.80	0.12	
BSE Sensex	65,344.17	65,280.45	0.10	
NIFTY BANK	44,860.85	44,925.00	-0.14	
EUR/INR	90.4956	90.0753	-0.19	
USD/INR	82.5860	82.6480	0.00	
G-SEC 3 Years	7.105	7.102	0.04	
5 years	7.122	7.142	-0.11	
10 years	7.138	7.160	-0.29	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.40	8.18	9.16	10.09	10.89
1 Year	6.84	7.57	8.35	9.33	10.26	11.06
3 Year	7.10	7.59	8.37	9.35	10.28	11.08
5 Year	7.13	7.52	8.95	9.93	10.86	11.66
10 Year	7.16	7.76	9.19	10.17	11.10	11.90

G-sec and corporate bonds data as of July 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033