

At close, the Sensex was down 548.39 points or 0.70 percent at 77,311.80, and the Nifty was down 178.35 points or 0.76 percent at 23,381.60. About 1029 shares advanced, 2917 shares declined, and 108 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell 0.99%, closing at 44,303.40, while the S&P 500 index declined 0.95%, closing at 6,025.99, and the NASDAQ Composite index lost 1.36%, ending at 19,523.40.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened significantly high of Rs 85,300 per 10 grams, up by 0.48% or Rs 412. Silver futures contracts were trading at Rs 95,413/kg, up by 0.08% or Rs 80.

U.S. West Texas Intermediate crude was at \$71.38 a barrel, up 38 cents, or 0.5%. Brent crude futures climbed 40 cents, or 0.5%, to \$75.06 a barrel.

Indian rupee low at 87.9563 against the US dollar. The local currency opened at 87.9175 against the US dollar, which was sharply lower than 87.4275 against the greenback at previous trading session.

06.79 GS 2034 bond opened at 6.7171, reached a high of 6.6916, a low of 6.7284, and closed at 6.7128.

Global Market Indicators

| SYMBOL | 07-02-2025 | 06-02-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 44,303 | 44,748 | (0.99) |
| NASDAQ | 19,523 | 19,792 | (1.36) |
| S&P 500 | 6,026 | 6,084 | (0.95) |
| NIKKEI | 38,787 | 39,067 | (0.72) |
| GOLD(Per OUNCE) | 2,860 | 2,857 | 0.14 |
| CRUDE OIL(\$ Per BBL) | 74.69 | 74.27 | 0.57 |
| EUR/USD | 1.03 | 1.04 | (0.52) |
| US 10 Years | 4.49 | 4.44 | 5 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 10-02-2025 | 07-02-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 23,381.60 | 23,559.95 | -0.76 |
| BSE Sensex | 77,311.80 | 77,860.19 | -0.70 |
| NIFTY BANK | 49,981.00 | 50,158.85 | -0.35 |
| EUR/INR | 90.2372 | 90.8296 | -0.46 |
| USD/INR | 87.4380 | 87.4760 | -0.18 |
| G-SEC 3 Years | 6.735 | 6.617 | 1.78 |
| 5 years | 6.745 | 6.635 | 1.66 |
| 10 years | 6.713 | 6.704 | 0.13 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 07-02-2025 | 06-02-2025 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.26 | 6.45 |
| Vol. Traded (Rs.Cr.) | 1,45,673 | 1,44,475 |
| Net banking system liquidity o/s* | 10,77,804 | 6,97,554 |
| T-Bills 91 days^ | 6.40 | 6.46 |
| 182 days^ | 6.52 | 6.52 |
| 364 days^ | 6.52 | 6.55 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 07-02-2025 | 06-02-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 84,888 | 84,444 | 0.53 |
| SILVER (Rs Per KG) | 95,333 | 95,588 | 0.63 |
| CRUDE OIL (Rs Per BBL) | 6,237 | 6,210 | 0.43 |

SOURCE: CARE RATING

G-sec and corporate bon

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 6.52 | 7.68 | 8.45 | 8.47 | 9.72 | 10.19 |
| 1 Year | 6.55 | 7.49 | 8.26 | 8.28 | 9.53 | 10.00 |
| 3 Year | 6.62 | 7.33 | 8.10 | 8.12 | 9.37 | 9.84 |
| 5 Year | 6.67 | 7.24 | 8.13 | 8.14 | 9.40 | 9.87 |
| 10 Year | 6.70 | 7.24 | 8.13 | 8.14 | 9.40 | 9.87 |

G-sec and corporate bonds data as of Feb 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.