

At close, the Sensex was down 275.01 points or 0.32 percent at 84,391.27, and the Nifty was down 81.65 points or 0.32 percent at 25,758. About 1830 shares advanced, 2186 shares declined, and 133 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 0.38 percent to 47,560, while the S&P 500 Index declined 0.09 percent to 6,841, and the Nasdaq Composite Index rose 0.13 percent to 23,576.

On the Multi Commodity Exchange (MCX), gold trading at Rs 1,30,369 per 10 grams. silver futures hitting a new all-time high of Rs 1,90,374/kg.

U.S. West Texas Intermediate crude was at \$58.38 a barrel, up 13 cents, or 0.2%. Brent crude futures were up 11 cents, or 0.2%, to \$62.05 a barrel.

The Indian rupee ended lower by 9 paise at 89.97 per dollar, compared to the previous close of 89.88.

06.33 GS 2035 Opened at 6.6194 went High at 6.5916 made a Low of 6.6649 and it Closed at 6.6649.

Global Market Indicators

SYMBOL	09-12-2025	08-12-2025	%CHANGE
DOW JONES	47,560	47,739	-0.38
NASDAQ	23,576	23,546	0.13
S&P 500	6,841	6,847	-0.09
NIKKEI 225 #	50,655	50,582	0.14
GOLD(Per OUNCE)	4,195	4,189	0.14
CRUDE OIL(\$ Per BBL)	61.94	62.49	-0.88
EUR/USD	1.16	1.16	0.00
US 10 Years (%)	4.18	4.17	0.23

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	10-12-2025	09-12-2025	%CHANGE
NIFTY 50	25,758.00	25,839.65	-0.32
BSE Sensex	84,391.27	84,666.28	-0.32
NIFTY BANK	58,960.40	59,222.35	-0.44
EUR/INR	104.6564	104.4992	0.15
USD/INR	89.8980	89.8590	0.04
G-SEC 3 Years	5.761	5.762	-0.02
5 years	6.330	6.275	0.49
10 years	6.663	6.618	0.68

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	08-12-2025	05-12-2025
Avg. Call Rate (%)	5.19	5.12
Vol. Traded (Rs. million)	2,12,101	15,289
Net banking system liquidity o/s* (Rs. million)	(19,30,890)	(23,76,200)
	09-12-2025	08-12-2025
T-Bills 91 days (%)	5.25	5.25
182 days (%)	5.44	5.42
364 days (%)	5.47	5.46

SOURCE: CARE RATING

Commodity Market

INDEX	09-12-2025	08-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,30,107	1,29,962	0.11
SILVER (Rs Per KG)	1,88,064	1,81,742	3.48
CRUDE OIL (Rs Per BBL)	5,246	5,334	-1.65

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.44	6.52	7.25	7.28	8.53	9.01
1 Year	5.51	6.71	7.44	7.47	8.72	9.20
3 Year	5.77	6.81	7.54	7.57	8.82	9.30
5 Year	6.28	6.88	7.70	7.74	8.98	9.46
10 Year	6.61	7.16	7.98	8.02	9.26	9.74

G-sec and corporate bonds data as of 9th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054