

At close, the Sensex was down 307.63 points or 0.47 percent at 65,688.18, and the Nifty was down 89.40 points or 0.46 percent at 19,543.10. About 1649 shares advanced, 1851 shares declined, and 132 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down 0.54% at 35,123.36, while the S&P 500 index was down 0.70% at 4,467.71, and the NASDAQ Composite index was down 1.17% at 13,722.02.

U.S. West Texas Intermediate (WTI) crude fell 23 cents, or 0.3%, to \$84.17 a barrel. Brent crude futures fell 20 cents, or 0.2%, to \$87.35 a barrel.

The rupee ended at 82.8150 at close, little-changed from 82.8275 in the previous session. The local currency has hovered in a range between 81.50 and 83.00 against the U.S. dollar.

07.26 GS 2033 Opened at 7.1744 went High at 7.1451 made a Low of 7.1861 and it Closed at 7.1524.

## **Global Market Indicators**

SYMBOL	09-08-2023	08-08-2023	%CHANGE	
DOW JONES	35,123	35,314	-0.54	
NASDAQ	13,722	13,884	-1.17	
S&P 500	4,468	4,499	-0.70	
NIKKEI	32,204	32,377	-0.53	
GOLD(Per OUNCE)	1,915	1,925	-0.53	
CRUDE OIL(\$ Per BBL)	87.46	86.12	1.56	
EUR/USD	1.10	1.10	0.17	
US 10 Years	4.01	4.02 -1 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

### Money Market

INDEX	09-08-2023	08-08-2023
Avg. Call Rate (%)	6.39	6.36
Vol. Traded (Rs.Cr.)	88,838	1,00,445
Net banking system liquidity o/s*	(21,11,065)	(19,21,135)
T-Bills 91 days^	6.74	6.76
182 days^	6.90	6.84
364 days^	6.95	6.92

SOURCE: CARE RATING

### **Commodity Market**

09-08-2023	08-08-2023	%CHANGE
58,973	59,248	-0.46
69,972	70,216	-0.35
6,929	6,840	1.30
	58,973 69,972	58,973 59,248   69,972 70,216

SOURCE: CARE RATING

# **Domestic market Indicators**

INDEX	10-08-2023	09-08-2023	%CHANGE	
NIFTY 50	19,543.10	19,632.55	-0.46	
BSE Sensex	65,688.18	65,995.81	-0.47	
NIFTY BANK	44,541.80	44,880.70	-0.76	
EUR/INR	91.1033	90.9408	0.21	
USD/INR	82.6210	82.8260	-0.24	
G-SEC 3 Years	G-SEC 3 Years 7.137		-0.15	
5 years	7.150	7.151	0.00	
10 years 7.152		7.178	-0.36	

SOURCE: MONEY CONTROL

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.88	7.28	7.99	8.57	9.59	10.40
1 Year	6.96	7.50	8.21	8.79	9.81	10.62
3 Year	7.14	7.62	8.33	8.91	9.93	10.74
5 Year	7.15	7.61	8.86	9.45	10.47	11.28
10 Year	7.18	7.60	8.85	9.44	10.46	11.27

G-sec and corporate bonds data as of Aug 09\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033