

At close, the Sensex was up 314.02 points or 0.39 percent at 81,101.32, and the Nifty was up 95.45 points or 0.39 percent at 24,868.60.

At the close on the NYSE, the Dow Jones Industrial Average added 0.25% to close at 45,514.95, while the S&P 500 Index gained 0.21% to end at 6,495.15, and the NASDAQ Composite Index climbed 0.45% to 21,798.70.

On the Multi Commodity Exchange (MCX), gold futures appreciated by ₹458 or 0.41 percent to hit a lifetime high of ₹1,10,047 per 10 grams. Silver futures opened at ₹1,25,591/kg today, higher by merely ₹20 or 0.02%.

U.S. West Texas Intermediate (WTI) crude climbed 24 cents, or 0.39%, to \$62.50 a barrel. Brent crude gained 22 cents, or 0.33%, to \$66.24 a barrel.

The rupee pared initial gains to settle 3 paise lower at 88.12 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 87.98 against the US dollar.

06.33 GS 2035 Opened at 6.4552 went High at 6.4354 made a Low of 6.4978 and it Closed at 6.4942.

Global Market Indicators

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SYMBOL	08-09-2025	05-09-2025	%CHANGE	
DOW JONES	45,515	45,401	0.25	
NASDAQ	AQ 21,799 21,		0.45	
S&P 500	6,495	6,482	0.21	
NIKKEI 225	43,644	43,019	1.45	
GOLD(Per OUNCE)	3,635	3,586	1.37	
CRUDE OIL(\$ Per BBL)	66.02	65.50	0.79	
EUR/USD	1.18	1.17	0.38	
US 10 Years (%)		4.09		

SOURCE: CNBC NEWS & MONEYCONTROL

Money Market- Domestic

	03-09-2025	02-09-2025
Avg. Call Rate (%)	5.35	5.39
Vol. Traded (Rs. million)	2,06,050	1,94,534
Net banking system liquidity o/s* (Rs. million)	(29,73,672)	(30,33,793)
	05-09-2025**	04-09-2025
T-Bills 91 days (%)	5.50	5.50
182 days (%)	5.61	5.61
364 days (%)	5.65	5.65

SOURCE: CARE RATING

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<u>Commodity Market</u>				
INDEX	08-09-2025	05-09-2025	%CHANGE	
GOLD (Rs Per 10 grams)	1,08,518	1,07,728	0.73	
SILVER (Rs Per KG)	1,25,571	1,24,697	0.70	
CRUDE OIL (Rs Per BBL)	5,491	5,447	0.81	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	09-09-2025	08-09-2025	%CHANGE
NIFTY 50	24,868.60	24,773.15	0.39
BSE Sensex	81,101.32	80,787.30	0.39
NIFTY BANK	54,216.10	54,186.90	0.05
EUR/INR	103.5119	103.4607	0.05
USD/INR	88.1640	87.9320	0.26
G-SEC 3 Years	6.070	NA	NA
5 years	6.356	NA	NA
10 years	6.495	NA	NA

SOURCE: MONEYCONTROL & CCIL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.45	7.16	7.20	8.43	8.96
1 Year	5.64	6.77	7.48	7.52	8.75	9.28
3 Year	6.07	6.89	7.60	7.64	8.87	9.40
5 Year	6.22	6.94	7.75	7.78	9.02	9.55
10 Year	6.46	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 5th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054