

At close, the Sensex was down 143.41 points or 0.22 percent at 64,832.20, and the Nifty was down 48.20 points or 0.25 percent at 19,395.30. About 1588 shares advanced, 1979 shares declined, and 123 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average down by 0.12% at 34,112 while the S&P 500 index climbed by 0.10% at 4,383, and the NASDAQ Composite index gained by 0.08% at 13,650.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,901 per 10 gram, up by Rs 108 or 0.18%. Silver futures were trading at Rs 70,350 per kg, lower by Rs 700 or 0.99%.

U.S. WTI crude futures were up 61 cents, or 0.8%, at \$75.94 a barrel. Brent crude futures rose 62 cents, or 0.8%, to \$80.16 a barrel.

The Indian rupee opened almost unchanged against the US dollar, the home currency was trading at 83.26 to a dollar, up 0.02 percent from its previous close of 83.28.

07.18 GS 2033 Opened at 7.2413 went High at 7.2399 made a Low of 7.2762 and it Closed at 7.2747

#### **Global Market Indicators**

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SYMBOL	08-11-2023	07-11-2023	%CHANGE
DOW JONES	34,112	34,153	-0.12
NASDAQ	13,650	13,640	0.08
S&P 500	4,383	4,378	0.10
NIKKEI	32,166	32,272	-0.33
GOLD(Per OUNCE)	1950	1,968.40	-0.95
CRUDE OIL(\$ Per BBL)	79.74	81.41	-2.05
EUR/USD	1.07	1.07	0.07
US 10 Years 4.52		4.57	-5bps

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

INDEX	08-11-2023	07-11-2023
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Avg. Call Rate (%)	6.79	6.76
Vol. Traded (Rs.Cr.)	1,17,848	1,01,004
Net banking system liquidity o/s*	7,06,962	2,10,742
T-Bills 91 days^	6.91	6.93
182 days^	7.1	7.03
364 days^	7.13	7.14

SOURCE: CARE RATING

## **Commodity Market**

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INDEX	08-11-2023	07-11-2023	%CHANGE	
GOLD (Rs Per 10 grams)	60,009	60,347	0.56	
SILVER (Rs Per KG)	71,050	70,634	0.59	
CRUDE OIL (Rs Per BBL)	6,507	6,507	0.00	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	09-11-2023	08-11-2023	%CHANGE	
NIFTY 50	19,395.30	19,443.50	-0.25	
BSE Sensex	64,832.20	64,975.61	-0.22	
NIFTY BANK	43,683.60	43,658.65	0.06	
EUR/INR	89.0234	88.8944	-0.17	
USD/INR	83.2540	83.2510	0.07	
G-SEC 3 Years	7.271	7.268	0.39	
5 years	7.297	7.308	0.08	
10 years	7.275	7.271	0.12	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.09	7.59	8.29	8.32	9.67	10.06
1 Year	7.16	7.62	8.32	8.35	9.70	10.09
3 Year	7.24	7.68	8.38	8.41	9.76	10.15
5 Year	7.29	7.68	8.55	8.58	9.93	10.32
10 Year	7.27	7.68	8.55	8.58	9.93	10.32

G-sec and corporate bonds data as of Nov 8\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 8.40% GS 2024; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.26 GS 2033