

At close, the Sensex was down 1062 points or 1.45 percent at 72,404.17, and the Nifty was down by 335 points or 1.55 at 21,957.50.

At the close in NYSE, the Dow Jones Industrial Average gained 0.44% at 39,056 while the S&P 500 index remained unchanged at 5,188 and the NASDAQ Composite index lost 0.18% at 16,303.

On the Multi-Commodity Exchange (MCX) gold futures down by Rs 47 or 0.07% to trade at Rs 71,080 per 10 grams. Silver contracts were up by Rs 113 or 0.14% to Rs 83,107 per kg.

U.S. West Texas Intermediate crude futures up 29 cents to \$79.28 per barrel. Brent crude futures rose 23 cents to \$83.81 a barrel.

The rupee ended at 83.5075 against the U.S. dollar, barely changed from its previous close at 83.5175.

7.18 GS 2033 Opened at 7.1407 went High at 7.1239 made a Low of 7.1425 and it Closed at 7.1321.

### Global Market Indicators

| SYMBOL                | 08-05-2024 | 07-05-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 39,056     | 38,884     | 0.44    |
| NASDAQ                | 16,303     | 16,333     | (0.18)  |
| S&P 500               | 5,188      | 5,188      | 0.00    |
| NIKKEI                | 38,202     | 38,835     | (1.63)  |
| GOLD(Per OUNCE)       | 2,318      | 2,314      | 0.17    |
| CRUDE OIL(\$ Per BBL) | 82.74      | 82.98      | (0.29)  |
| EUR/USD               | 1.07       | 1.08       | (0.11)  |
| US 10 Years           | 4.47       | 4.46       | 1 bps   |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

| INDEX         | 09-05-2024 | 08-05-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 21,957.50  | 22,302.50  | -1.55   |
| BSE Sensex    | 72,404.17  | 73,466.39  | -1.45   |
| NIFTY BANK    | 47,487.90  | 48,021.10  | -1.11   |
| EUR/INR       | 89.5896    | 89.7194    | -0.16   |
| USD/INR       | 83.4700    | 83.4530    | 0.03    |
| G-SEC 3 Years | 7.150      | 7.131      | 0.35    |
| 5 years       | 7.142      | 7.147      | 0.01    |
| 10 years      | 7.133      | 7.135      | -0.07   |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                             | 08-05-2024 | 07-05-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%)                | 6.61       | 6.54       |
| Vol. Traded (Rs.Cr.)              | 1,16,289   | 87,853     |
| Net banking system liquidity o/s* | 15,25,454  | 13,84,024  |
| T-Bills 91 days^                  | 6.99       | 6.93       |
| 182 days^                         | 7.07       | 7.00       |
| 364 days^                         | 7.08       | 7.05       |

SOURCE: CARE RATING

### Commodity Market

| INDEX                  | 08-05-2024 | 07-05-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 71,127     | 71,148     | -0.03   |
| SILVER (Rs Per KG)     | 82,994     | 82,878     | 0.14    |
| CRUDE OIL (Rs Per BBL) | 6,587      | 6,585      | 0.03    |

SOURCE: CARE RATING

### G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|------------|-------|------|------|------|------|-------|
| 6 Months   | 7.06  | 7.53 | 8.26 | 8.33 | 9.63 | 9.97  |
| 1 Year     | 7.07  | 7.72 | 8.45 | 8.52 | 9.82 | 10.16 |
| 3 Year     | 7.12  | 7.76 | 8.49 | 8.56 | 9.86 | 10.20 |
| 5 Year     | 7.14  | 7.61 | 8.46 | 8.52 | 9.82 | 10.17 |
| 10 Year    | 7.09  | 7.59 | 8.44 | 8.50 | 9.80 | 10.15 |

G-sec and corporate bonds data as of May 08\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034