

At close, the Sensex settled down 2.92 points or flat at 61,761.33, and the Nifty ended 1.55 points or 0.01% lower at 18,265.95. About 1,540 shares advanced, 1,806 shares declined, and 130 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average down 0.17% at 33,619, while the S&P 500 index climbed 0.05% at 4,138, and the NASDAQ Composite index climbed 0.18% at 12,257.

On the Multi-Commodity Exchange (MCX), gold prices jumped Rs 450 to Rs 61,300 per 10 grams, while Silver futures lower by Rs 380 to Rs 77,400 per kg.

U.S. West Texas Intermediate (WTI) crude lost 23 cents, or 0.3%, to trade at \$72.92, while Brent crude price was down 31 cents, or 0.4%, at \$76.70.

The rupee depreciated 14 paise to 81.92 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened weak at 81.84 against the dollar.

07.26 GS 2033 Opened at 7.0537 went High at 7.0267 made a Low of 7.0566 and it Closed at 7.0445.

## **Global Market Indicators**

<u> </u>					
SYMBOL	08-05-2023	05-05-2023	%CHANGE		
DOW JONES	33,619	33,674	-0.17		
NASDAQ	12,257	12,235	0.18		
S&P 500	4,138	4,136	0.05		
NIKKEI	28,950	NA	-0.71		
GOLD(Per OUNCE)	2,033	2,025	0.41		
CRUDE OIL(\$ Per BBL)	77.01	75.30	2.27		
EUR/USD	1.10	1.10	-0.12		
US 10 Years	3.51	3.44	7 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

## **Money Market**

INDEX	08-05-2023	04-05-2023
Avg.Call Rate(%)	6.75	6.69
Vol. Traded (Rs.Cr.)	1,11,906	22,005
Net banking system liquidity o/s*	(2,28,938)	(5,14,308)
T-Bills 91 days^	6.91	6.89
182 days^	6.97	6.97
364 days^	NA	6.98

SOURCE: CARE RATING

#### Commodity Market

commodity warket				
INDEX	08-05-2023	05-05-2023	%CHANGE	
GOLD (Rs Per 10 grams)	60,927	60,628	0.49	
SILVER(Rs Per KG)	77,079	77,047	0.04	
CRUDE OIL (Rs Per BBL)	6,009	5,841	2.88	

SOURCE: CARE RATING

### **Domestic market Indicators**

INDEX	09-05-2023	08-05-2023	%CHANGE		
NIFTY 50	18,265.95	18,264.40	0.01		
BSE Sensex	61,761.33	61,764.25	0.00		
NIFTY BANK	43,198.15	43,284	-0.20		
EUR/INR	89.9603	90.2648	-0.05		
USD/INR	81.9980	81.7650	0.24		
G-SEC 3 Years	6.968	6.977	0.04		
5 years	6.987	6.989	0.09		
10 years	7.045	7.049	-0.03		

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

e see and corporate somes						
Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.98	7.37	8.17	9.15	10.10	10.99
1 Year	6.91	7.46	8.26	9.24	10.19	11.08
3 Year	6.96	7.46	8.26	9.24	10.19	11.08
5 Year	7.00	7.46	8.96	9.94	10.89	11.78
10 Year	7.05	7.64	9.14	10.12	11.07	11.96

G-sec and corporate bonds data as of May 08\* Weighted average yields for Gsec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2033