

At Close, the Sensex was down 541.81 points or 0.90% at 59,806.28, and the Nifty was down 164.80 points or 0.93% at 17,589.60. About 1558 shares have advanced, 1858 shares declined, and 112 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.18% at 32,798.40, while the S&P 500 index gained 0.14% at 3,992.01, and the NASDAQ Composite index gained 0.40% at 11,576.00.

On the Multi-Commodity Exchange (MCX), Gold was down 0.03% at Rs 55,815 per 10 grams, while silver was down 0.43 percent at Rs 63,661 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures gained 5 cents to \$76.71 a barrel, while Brent crude futures had edged higher by 5 cents to \$82.71 per barrel.

The rupee gained 13 paise to 81.82 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.93 against the dollar.

07.26 GS 2032 Opened at 7.4562 went High at 7.4367 made a Low of 7.4585 and it Closed at 7.4449.

### Global Market Indicators

SYMBOL	08-03-2023	07-03-2023	%CHANGE
DOW JONES	32,798	32,856	-0.18
NASDAQ	11,576	11,530	0.40
S&P 500	3,992	3,986	0.14
NIKKEI	28,444	28,309	0.48
GOLD(\$ Per OUNCE)	1816.00	1,814	0.08
CRUDE OIL(\$ Per BBL)	76.62	83.44	-1.25
EUR/USD	1.06	1.05	0.19
US 10 Years	3.99	4.00	-1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	09-03-2023	08-03-2023	%CHANGE
NIFTY 50	17,589	17,754	-0.93
BSE Sensex	59,806	60,348	-0.90
NIFTY BANK	41,256	41,577	-0.77
EUR/INR	86.6885	86.4006	0.21
USD/INR	81.9750	81.9450	0.05
G-SEC 3 Years	7.420	7.445	-0.22
5 years	7.439	7.439	0.00
10 years	7.446	7.458	-0.17

SOURCE: MONEY CONTROL

### Money Market

INDEX	08-03-2023	06-03-2023
Avg. Call Rate(%)	6.35	6.32
Vol. Traded (Rs.Cr.)	1,14,721	91,661
Net banking system liquidity/s*	(2,57,428)	(4,95,198)
T-Bills 91 days^	6.93	6.97
182 days^	7.19	7.25
364 days^	NA	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	08-03-2023	07-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	54,911	55,022	-0.20
SILVER (Rs Per KG)	61,817	62,206	-0.63
CRUDE OIL (Rs Per BBL)	6,305	6,558	-1.62

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.20	0.42	0.46
AA+	0.57	1.02	0.84
AA	0.96	1.30	1.19
AA-	1.39	1.70	1.61
A+	2.14	3.45	2.86
A	2.39	3.70	3.11
A-	2.64	3.95	3.36
BBB+	3.14	4.45	4.11
BBB	3.39	4.70	4.36
BBB-	3.89	5.20	4.86

SOURCE: CARE RATING