

At close, the Sensex was up 238.22 points or 0.31 percent at 76,741.82, and the Nifty was up 80.75 points or 0.34 percent at 23,962.80.

At the close of the NYSE, the Dow Jones Industrial Average fell by 1.09%, to 52,348. The S&P 500 index down by 0.28% to end at 7,483. while the Nasdaq Composite rose by 0.20% to end at 25,871.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 1,409 to Rs 1,45,120 per 10 grams, while silver futures gained Rs 2,266 (1.03%) to Rs 2,25,815 per kg.

Brent crude futures gained 78 cents, or 1%, to \$78.8 a barrel while U.S. West Texas Intermediate (WTI) crude futures rose 74 cents, or 1.01%, to \$74.26 a barrel.

Indian rupee ended 17 paise higher at 95.38 per dollar on Thursday versus previous close of 95.55.

06.48 GS 2035 Opened at 6.7566 went High at 6.7384 made a Low of 6.7712 and it Closed at 6.7517.

Global Market Indicators

SYMBOL	08-07-2026	07-07-2026	%CHANGE
DOW JONES	52,348	52,925	(1.09)
NASDAQ	25,871	25,819	0.20
S&P 500	7,483	7,504	(0.28)
NIKKEI 225	66,819	68,257	(2.11)
GOLD(Per OUNCE)	4,076	4,106	(0.72)
CRUDE OIL-BRENT (\$ Per BBL)	78.02	74.16	5.20
EUR/USD	1.14	1.14	0.03
US 10 Years (%)	4.57	4.53	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	09-07-2026	08-07-2026	%CHANGE
NIFTY 50	23,962.80	23,882.05	0.34
BSE Sensex	76,741.82	76,503.60	0.31
NIFTY BANK	57,252.45	56,742.60	0.90
EUR/INR	109.1731	108.8875	-0.06
USD/INR	95.3780	95.5450	-0.17
G-SEC 3 Years	6.198	6.208	-0.27
5 years	6.438	6.442	-0.14
10 years	6.754	6.766	-0.18

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-07-2026	06-07-2026
Avg. Call Rate (%)	5.25	5.25
Vol. Traded (Rs. million)	1,78,767	1,77,913
Net banking system liquidity o/s* (Rs. million)	(12,58,322)	(11,91,042)
	08-07-2026	07-07-2026
T-Bills 91 days (%)	5.29	5.24
182 days (%)	5.47	5.41
364 days (%)	5.65	5.63

SOURCE: CARE RATING

Commodity Market

INDEX	08-07-2026	07-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,711	1,45,392	-1.16
SILVER (Rs Per KG)	2,23,437	2,30,857	-3.21
CRUDE OIL (Rs Per BBL)	7,073	6,705	5.49

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.40	8.12	8.20	9.43	9.91
1 Year	5.82	7.45	8.17	8.25	9.48	9.96
3 Year	6.21	7.37	8.09	8.17	9.40	9.88
5 Year	6.44	7.37	8.19	8.27	9.50	9.98
10 Year	6.77	7.47	8.29	8.37	9.60	10.08

G-sec and corporate bonds data as of 8 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055