

At close, the Sensex was down 176.43 points or 0.21 percent at 83,536.08, and the Nifty was down 46.40 points or 0.18 percent at 25,476.10. About 1973 shares advanced, 1888 shares declined, and 123 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.37% at 44,240.76, while the S&P 500 index lost 0.07% at 6,225.52, and the NASDAQ Composite index gained 0.03% at 20,418.46.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened slightly lower by ₹304 or 0.32% at ₹96,168 per 10 grams. Meanwhile, silver futures contracts were down by ₹85 or 0.08% at ₹1,07,900 per kilogram.

U.S. West Texas Intermediate crude fell 21 cents, or 0.4%, to \$68.12 a barrel. Brent crude futures were down 20 cents, or 0.3%, at \$69.95 a barrel.

The rupee declined 17 paise to 85.90 against the US dollar. At the interbank foreign exchange, the rupee opened at 85.84 against the greenback.

06.33 GS 2035 Opened at 6.3215 went High at 6.3050 made a Low of 6.3215 and it Closed at 6.3136.

Global Market Indicators

SYMBOL	08-07-2025	07-07-2025	%CHANGE
DOW JONES	44,241	44,406	(0.37)
NASDAQ	20,418	20,413	0.03
S&P 500	6,226	6,230	(0.07)
NIKKEI 225	39,689	39,588	0.26
GOLD(Per OUNCE)	3,300	3,335	(1.04)
CRUDE OIL(\$ Per BBL)	70.15	69.58	0.82
EUR/USD	1.17	1.17	0.15
US 10 Years (%)	4.42	4.40	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	09-07-2025	08-07-2025	%CHANGE
NIFTY 50	25,476.10	25,522.50	-0.18
BSE Sensex	83,536.08	83,712.51	-0.21
NIFTY BANK	57,213.55	57,256.30	-0.07
EUR/INR	100.2591	100.4699	-0.21
USD/INR	85.6760	85.7470	-0.08
G-SEC 3 Years	5.837	5.845	-0.14
5 years	6.081	6.081	0.00
10 years	6.313	6.307	0.13

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-07-2025	04-07-2025
Avg. Call Rate (%)	5.26	5.00
Vol. Traded (Rs. million)	1,70,609	12,795
Net banking system liquidity o/s* (Rs. million)	(34,38,369)	(42,46,688)
	08-07-2025	07-07-2025
T-Bills 91 days (%)	5.28	5.26
182 days (%)	5.40	5.44
364 days (%)	5.54	5.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.25	6.96	7.00	8.23	8.76
1 Year	5.57	6.45	7.16	7.20	8.43	8.96
3 Year	5.82	6.63	7.34	7.38	8.61	9.14
5 Year	6.06	6.67	7.48	7.51	8.75	9.28
10 Year	6.31	6.87	7.68	7.71	8.95	9.48

G-sec and corporate bonds data as of 8<sup>th</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	08-07-2025	07-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,472	97,270	-0.82
SILVER (Rs Per KG)	1,07,985	1,08,321	-0.31
CRUDE OIL (Rs Per BBL)	5,886	5,796	1.55

SOURCE: CARE RATING