

At close, the Sensex was up 391.26 points or 0.49 percent at 80,351.64, and the Nifty was up 112.70 points or 0.46 percent at 24,433.20. About 1771 shares advanced, 1664 shares declined, and 83 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.08% at 39,344.79 while the S&P 500 index added 0.10% at 5,572.85 and the NASDAQ Composite index added 0.27% at 18,402.34.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened at Rs 72,533 per 10 gram, showing a Rs 500 fall, while silver futures contracts traded flat, opening at Rs 93,133/kg, down by Rs 160.

U.S. West Texas Intermediate (WTI) crude fell 5 cents to \$82.28. Brent futures fell 4 cents to \$85.71 a barrel by 0113.

The rupee traded flat at 83.50 against the US currency. At the interbank foreign exchange market, the rupee opened marginally up 1 paisa at 83.49 against the American currency.

7.10 GS 2034 Opened at 6.9861 went High at 6.9811 made a Low of 6.9915 and it Closed at 6.9883.

Global Market Indicators

SYMBOL	08-07-2024	05-07-2024	%CHANGE
DOW JONES	39,345	39,376	(0.08)
NASDAQ	18,404	18,353	0.28
S&P 500	5,573	5,567	0.10
NIKKEI	40,781	40,912	(0.32)
GOLD(Per OUNCE)	2359	2391	(1.37)
CRUDE OIL(\$ Per BBL)	85.67	86.85	(1.36)
EUR/USD	1.08	1.08	(0.13)
US 10 Years	4.27	4.27	0bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	09-07-2024	08-07-2024	%CHANGE
NIFTY 50	24,433.20	24,320.55	0.46
BSE Sensex	80,351.64	79,960.38	0.49
NIFTY BANK	52,568.80	52,425.80	0.27
EUR/INR	90.2737	90.4324	-0.18
USD/INR	83.4420	83.4670	0.01
G-SEC 3 Years	6.943	6.958	-0.09
5 years	6.990	6.991	0.03
10 years	6.989	6.990	-0.01

SOURCE: MONEY CONTROL

Money Market

INDEX	08-07-2024	05-07-2024
Avg. Call Rate (%)	6.54	6.14
Vol. Traded (Rs.Cr.)	1,13,065	8,580
Net banking system liquidity o/s*	(7,72,627)	(12,86,097)
T-Bills 91 days^	6.76	6.71
182 days^	6.86	6.89
364 days^	6.91	6.92

SOURCE: CARE RATING

Commodity Market

INDEX	08-07-2024	05-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,333	73,051	-0.98
SILVER (Rs Per KG)	92,614	93,554	-1.00
CRUDE OIL (Rs Per BBL)	6,878.	6,977	1.42

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.86	7.58	8.33	8.39	9.67	10.08
1 Year	6.91	7.68	8.43	8.49	9.77	10.18
3 Year	6.95	7.62	8.37	8.43	9.71	10.12
5 Year	6.99	7.55	8.40	8.45	9.74	10.15
10 Year	6.99	7.50	8.35	8.40	9.69	10.10

G-sec and corporate bonds data as of July 08* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034