

At close, the Sensex was down 528.28 points or 0.68 percent at 77,620.21, and the Nifty was down 162.45 points or 0.69 percent at 23,526.50. About 1175 shares advanced, 2610 shares declined, and 109 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.25% at 42,635.20 while the S&P 500 index climbed 0.16% at 5,918.30 and the NASDAQ Composite index fell 0.06% at 19,478.88.

On the Multi-Commodity Exchange (MCX) gold futures opened slightly higher at Rs 77,942 per 10 gram, which is up by 0.25% or Rs 195 while silver futures contracts were trading at Rs 91,261/kg, up by 0.36% or Rs 323.

U.S. West Texas Intermediate crude futures dropped 30 cents, or 0.4%, to \$73.02. Brent crude futures fell 28 cents, or 0.4%, to \$75.88 a barrel.

The rupee declined 13 paise to hit a fresh record low of 85.87 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 85.82 and touched the lowest-ever level of 85.89 against the greenback.

07.10 GS 2034 Opened at 6.8028 went High at 6.8028 made a Low of 6.8218 and it Closed at 6.8043.

Global Market Indicators

SYMBOL	08-01-2025	07-01-2025	%CHANGE
DOW JONES	42,635	42,528	0.25
NASDAQ	19,479	19,490	(0.06)
S&P 500	5,918	5,909	0.16
NIKKEI	39,981	40,083	(0.26)
GOLD(Per OUNCE)	2,662	2,649	0.47
CRUDE OIL(\$ Per BBL)	76.17	77.25	(1.40)
EUR/USD	1.03	1.03	(0.20)
US 10 Years	4.69	4.69	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	09-01-2025	08-01-2025	%CHANGE
NIFTY 50	23,526.50	23,688.95	-0.69
BSE Sensex	77,620.21	78,148.49	-0.68
NIFTY BANK	49,503.50	49,835.05	-0.67
EUR/INR	88.4327	88.3746	-0.21
USD/INR	85.7910	85.8560	-0.09
G-SEC 3 Years	6.791	6.650	2.12
5 years	6.827	6.700	1.90
10 years	6.804	6.813	-0.13

SOURCE: MONEY CONTROL

Money Market

INDEX	08-01-2025	07-01-2025
Avg. Call Rate (%)	6.74	6.73
Vol. Traded (Rs.Cr.)	1,03,158	1,09,972
Net banking system liquidity o/s*	18,16,073	14,43,495
T-Bills 91 days^	6.57	6.52
182 days^	6.69	6.60
364 days^	6.68	6.64

SOURCE: CARE RATING

Commodity Market

INDEX	08-01-2025	07-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	77,747	77,531	0.28
SILVER (Rs Per KG)	90,938	90,873	0.07
CRUDE OIL (Rs Per BBL)	6,307	6,385	-1.22

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.67	7.69	8.47	8.48	9.74	10.19
1 Year	6.66	7.48	8.26	8.27	9.53	9.98
3 Year	6.69	7.33	8.11	8.12	9.38	9.88
5 Year	6.75	7.21	8.10	8.12	9.37	9.82
10 Year	6.77	7.22	8.11	8.13	9.38	9.83

G-sec and corporate bonds data as of Jan 08* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.