

At close, the Sensex was down 436.41 points or 0.51 percent at 84,666.28, and the Nifty was down 120.9 points or 0.47 percent at 25,839.65. About 2403 shares advanced, 1455 shares declined, and 127 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 0.45 percent to 47,739.32, while the S&P 500 Index fell 0.35 percent to 6,846.51, and the Nasdaq Composite Index declined 0.14 percent to 23,545.90.

On the Multi Commodity Exchange (MCX), gold futures rising 0.10% to Rs 1,30,091 per 10 grams and silver futures gaining 0.53% to Rs 1,82,699 per kilogram.

U.S. West Texas Intermediate crude was at \$58.84, down 4 cents, or 0.07%. Brent crude futures were down 2 cents, or 0.03%, to \$62.47 a barrel.

The Indian rupee ended higher by 21 paise at 89.88 per dollar, compared to the previous close of 90.09.

06.33 GS 2035 Opened at 6.5317 went High at 6.5300 made a Low of 6.5941 and it Closed at 6.5902.

Global Market Indicators

| SYMBOL | 08-12-2025 | 05-12-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 47,739 | 47,955 | (0.45) |
| NASDAQ | 23,546 | 23,578 | (0.14) |
| S&P 500 | 6,847 | 6,870 | (0.35) |
| NIKKEI 225 # | 50,582 | 50,492 | 0.18 |
| GOLD(Per OUNCE) | 4,189 | 4,197 | (0.19) |
| CRUDE OIL(\$ Per BBL) | 62.49 | 63.75 | (1.98) |
| EUR/USD | 1.16 | 1.16 | (0.05) |
| US 10 Years (%) | 4.17 | 4.14 | 3 bps |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 09-12-2025 | 08-12-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 25,839.65 | 25,960.55 | -0.47 |
| BSE Sensex | 84,666.28 | 85,102.69 | -0.51 |
| NIFTY BANK | 59,222.35 | 59,238.55 | -0.03 |
| EUR/INR | 104.5710 | 104.8760 | -0.29 |
| USD/INR | 89.8400 | 90.0900 | -0.28 |
| G-SEC 3 Years | 5.757 | 5.766 | -0.16 |
| 5 years | 6.275 | 6.195 | 1.29 |
| 10 years | 6.618 | 6.575 | 0.78 |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 05-12-2025 | 04-12-2025 |
|---|-------------|-------------|
| Avg. Call Rate (%) | 5.12 | 5.43 |
| Vol. Traded (Rs. million) | 15,289 | 2,01,747 |
| Net banking system liquidity o/s* (Rs. million) | (23,76,200) | (26,62,578) |
| | 08-12-2025 | 05-12-2025 |
| T-Bills 91 days (%) | 5.25 | 5.22 |
| 182 days (%) | 5.42 | 5.45 |
| 364 days (%) | 5.46 | 5.44 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 08-12-2025 | 05-12-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,29,962 | 1,30,462 | -0.38 |
| SILVER (Rs Per KG) | 1,81,742 | 1,83,408 | -0.91 |
| CRUDE OIL (Rs Per BBL) | 5,334 | 5,427 | -1.71 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.43 | 6.46 | 7.19 | 7.22 | 8.47 | 8.95 |
| 1 Year | 5.51 | 6.67 | 7.40 | 7.43 | 8.68 | 9.16 |
| 3 Year | 5.77 | 6.77 | 7.50 | 7.53 | 8.78 | 9.26 |
| 5 Year | 6.22 | 6.84 | 7.66 | 7.70 | 8.94 | 9.42 |
| 10 Year | 6.56 | 7.12 | 7.94 | 7.98 | 9.22 | 9.70 |

G-sec and corporate bonds data as of 8th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054