

At close, the Sensex was up 76.54 points or 0.09 percent at 80,787.30, and the Nifty was up 32.15 points or 0.13 percent at 24,773.15.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.48% to close at 45,400.86, while the S&P 500 index lost 0.32% to end at 6,481.50, and the NASDAQ Composite index lost 0.03% to 21,700.39.

On the Multi Commodity Exchange (MCX), gold futures were trading lower by Rs 488 or 0.45% at Rs 1,07,240/10 grams. Further, silver futures were also trading lower at Rs 124079/kg, having fallen by Rs 618 or 0.5%.

U.S. West Texas Intermediate crude rose 30 cents, or 0.5%, to \$62.17 a barrel. Brent crude gained 34 cents, or 0.5%, to \$65.84 a barrel.

The rupee fell 13 paise to close at 88.00 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.14 against the US dollar.

Global Market Indicators

SYMBOL	05-09-2025	04-09-2025	%CHANGE
DOW JONES	45,401	45,621	(0.48)
NASDAQ	21,700	21,708	(0.03)
S&P 500	6,482	6,502	(0.32)
NIKKEI 225	43,019	42,580	1.03
GOLD(Per OUNCE)	3,586	3,545	1.16
CRUDE OIL(\$ Per BBL)	65.50	66.99	(2.22)
EUR/USD	1.17	1.16	0.58
US 10 Years (%)	4.09	4.18	(9 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-09-2025	05-09-2025	%CHANGE
NIFTY 50	24,773.15	24,741.00	0.13
BSE Sensex	80,787.30	80,710.76	0.09
NIFTY BANK	54,186.90	54,114.55	0.13
EUR/INR	103.2592	103.3099	-0.05
USD/INR	87.9990	88.1430	-0.16
G-SEC 3 Years	NA	6.038	NA
5 years	NA	6.392	NA
10 years	NA	6.461	NA

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-09-2025	02-09-2025
Avg. Call Rate (%)	5.35	5.39
Vol. Traded (Rs. million)	2,06,050	1,94,534
Net banking system liquidity o/s* (Rs. million)	(29,73,672)	(30,33,793)
	05-09-2025	04-09-2025
T-Bills 91 days (%)	5.50	5.50
182 days (%)	5.61	5.61
364 days (%)	5.65	5.65

SOURCE: CARE RATING

Commodity Market

INDEX	05-09-2025	04-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,07,728	1,06,417	1.23
SILVER (Rs Per KG)	1,24,697	1,23,920	0.63
CRUDE OIL (Rs Per BBL)	5,447	5,611	-2.97

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.45	7.16	7.20	8.43	8.96
1 Year	5.64	6.77	7.48	7.52	8.75	9.28
3 Year	6.07	6.89	7.60	7.64	8.87	9.40
5 Year	6.22	6.94	7.75	7.78	9.02	9.55
10 Year	6.46	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 5th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054