

At close, the Sensex was down 1,677.12 points or 2.15 percent at 76,503.60, and the Nifty was down 516.65 points or 2.12 percent at 23,882.05. About 1023 shares advanced, 3070 shares declined, and 159 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell by 0.25%, to 52,925. The S&P 500 index down by 0.45% to end at 7,504. while the Nasdaq Composite fell by 1.16% to end at 25,819.

On the Multi Commodity Exchange (MCX), gold futures fell by Rs 222 to Rs 1,45,170 per 10 grams. silver futures were down Rs 842 (0.3%) to Rs 2,30,015 per kg.

Brent crude futures climbed \$3.91, or 5.23%, to \$78 a barrel, while U.S. West Texas Intermediate crude gained \$3.66, or 5.17%, to \$74 a barrel.

Indian rupee ended 58 paise lower at 95.55 per dollar on Wednesday against previous close of 94.97

06.48 GS 2035 Opened at 6.7287 went High at 6.7155 made a Low of 6.7734 and it Closed at 6.7636.

Global Market Indicators

SYMBOL	07-07-2026	06-07-2026	%CHANGE
DOW JONES	52,925	53,026	(0.25)
NASDAQ	25,819	26,121	(1.16)
S&P 500	7,504	7,537	(0.45)
NIKKEI 225	68,257	69,738	(2.12)
GOLD(Per OUNCE)	4,106	4,164	(1.40)
CRUDE OIL-BRENT (\$ Per BBL)	74.16	71.99	3.01
EUR/USD	1.14	1.14	(0.25)
US 10 Years (%)	4.53	4.48	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-07-2026	07-07-2026	%CHANGE
NIFTY 50	23,882.05	24,398.70	-2.12
BSE Sensex	76,503.60	78,180.72	-2.15
NIFTY BANK	56,742.60	58,200.70	-2.51
EUR/INR	108.8875	108.5268	0.27
USD/INR	95.5450	94.9675	0.62
G-SEC 3 Years	6.208	6.181	0.78
5 years	6.442	6.379	1.24
10 years	6.766	6.692	1.11

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	06-07-2026	03-07-2026
Avg. Call Rate (%)	5.25	4.90
Vol. Traded (Rs. million)	1,77,913	7,744
Net banking system liquidity o/s* (Rs. million)	(11,91,042)	(16,79,062)
	07-07-2026	06-07-2026
T-Bills 91 days (%)	5.24	5.20
182 days (%)	5.41	5.42
364 days (%)	5.63	5.64

SOURCE: CARE RATING

Commodity Market

INDEX	07-07-2026	06-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,45,392	1,46,917	-1.04
SILVER (Rs Per KG)	2,30,857	2,36,099	-2.22
CRUDE OIL (Rs Per BBL)	6,705	6,551	2.35

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.16	7.88	7.96	9.19	9.67
1 Year	5.78	7.30	8.02	8.10	9.33	9.81
3 Year	6.14	7.29	8.01	8.09	9.32	9.80
5 Year	6.36	7.30	8.12	8.20	9.43	9.91
10 Year	6.70	7.40	8.22	8.30	9.53	10.01

G-sec and corporate bonds data as of 7 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055