

At close, the Sensex was down 50.62 points or 0.06 percent at 78,148.49, and the Nifty was down 18.95 points or 0.08 percent at 23,688.95. About 1336 shares advanced, 2466 shares declined, and 96 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.42% at 42,528.36 while the S&P 500 index declined 1.10% at 5,909.00 and the NASDAQ Composite index lost 1.88% at 19,489.68.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 77,440 per 10 gram, which is down by 0.12% or Rs 91 while silver futures contracts were trading at Rs 90,840/kg, down by 0.04% or Rs 33.

U.S. West Texas Intermediate crude rose 42 cents, or 0.57%, to \$74.67. Brent crude was up 32 cents, or 0.42%, to \$77.37 a barrel.

Indian rupee ended 13 paise lower at 85.85 per dollar and close of 85.72.

07.10 GS 2034 Opened at 6.7956 went High at 6.7803 made a Low of 6.8131 and it Closed at 6.8131.

Global Market Indicators

| SYMBOL | 07-01-2025 | 06-01-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 42,528 | 42,707 | (0.42) |
| NASDAQ | 19,490 | 19,865 | (1.89) |
| S&P 500 | 5,909 | 5,975 | (1.11) |
| NIKKEI | 40,083 | 39,307 | 1.97 |
| GOLD(Per OUNCE) | 2,649 | 2,635 | 0.54 |
| CRUDE OIL(\$ Per BBL) | 77.25 | 76.26 | 1.30 |
| EUR/USD | 1.03 | 1.04 | (0.49) |
| US 10 Years | 4.69 | 4.62 | 7 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 08-01-2025 | 07-01-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 23,688.95 | 23,707.90 | -0.08 |
| BSE Sensex | 78,148.49 | 78,199.11 | -0.06 |
| NIFTY BANK | 49,835.05 | 50,202.15 | -0.73 |
| EUR/INR | 88.3746 | 89.2678 | -0.38 |
| USD/INR | 85.8560 | 85.6920 | 0.09 |
| G-SEC 3 Years | 6.793 | 6.650 | 2.15 |
| 5 years | 6.800 | 6.680 | 1.80 |
| 10 years | 6.813 | 6.788 | 0.37 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 07-01-2025 | 06-01-2025 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.73 | 6.65 |
| Vol. Traded (Rs.Cr.) | 1,09,972 | 1,16,317 |
| Net banking system liquidity o/s* | 14,43,495 | 9,78,256 |
| T-Bills 91 days^ | 6.52 | 6.46 |
| 182 days^ | 6.60 | 6.64 |
| 364 days^ | 6.64 | 6.65 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 07-01-2025 | 06-01-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 77,531 | 77,158 | 0.48 |
| SILVER (Rs Per KG) | 90,873 | 90,554 | 0.35 |
| CRUDE OIL (Rs Per BBL) | 6,385 | 6,308 | 1.22 |

SOURCE: CARE RATING

G-sec and corporate bon

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 6.61 | 7.65 | 8.43 | 8.44 | 9.70 | 10.15 |
| 1 Year | 6.65 | 7.48 | 8.26 | 8.27 | 9.53 | 9.98 |
| 3 Year | 6.67 | 7.33 | 8.11 | 8.12 | 9.38 | 9.83 |
| 5 Year | 6.73 | 7.21 | 8.10 | 8.12 | 9.37 | 9.82 |
| 10 Year | 6.75 | 7.22 | 8.11 | 8.13 | 9.38 | 9.83 |

G-sec and corporate bonds data as of Jan 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.