

At close, the Sensex was down 670.93 points or 0.93 percent at 71,355.22, and the Nifty was down 197.80 points or 0.91 percent at 21,513. About 1733 shares advanced, 1723 shares declined, and 75 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.07% at 37,466.11 while the S&P 500 index added 0.18% at 4,697.24 and the NASDAQ Composite index gained 0.09% at 14,524.07.

On the Multi-Commodity Exchange (MCX) gold futures were trading with a negative bias in the opening trade. They were hovering around Rs 62,358 per 10 grams, down Rs 199 or 0.32%. Silver futures were trading at Rs 72,285 per kg, down Rs 302 or 0.42%.

U.S. West Texas Intermediate crude futures shed 1.04%, or 77 cents, to \$73.04 a barrel. Brent crude slipped 0.93%, or 73 cents, to \$78.03 a barrel.

The rupee settles just 1 paisa higher at 83.14 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened strong at 83.09 and the peak of 83.04 and the lowest level of 83.16 against the greenback.

7.18 GS 2033 Opened at 7.2297 went High at 7.2005 made a Low of 7.2297 and it Closed at 7.2016.

### Global Market Indicators

SYMBOL	05-01-2024	04-01-2024	%CHANGE
DOW JONES	37,466	37,440	0.07
NASDAQ	14,524	14,510	0.09
S&P 500	4,697	4,689	0.18
NIKKEI	33,377	33,288	0.27
GOLD(Per OUNCE)	2045	2043	0.11
CRUDE OIL(\$ Per BBL)	78.90	77.69	1.56
EUR/USD	1.09	1.09	(0.02)
US 10 Years	4.04	3.99	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	08-01-2024	05-01-2024	%CHANGE
NIFTY 50	21,513.00	21,710.80	-0.91
BSE Sensex	71,355.22	72,026.15	-0.93
NIFTY BANK	47,450.25	48,159.00	-1.47
EUR/INR	90.9252	90.7575	-0.03
USD/INR	83.1375	83.1500	0.08
G-SEC 3 Years	7.078	7.111	-0.44
5 years	7.076	7.108	-0.38
10 years	7.203	7.236	-0.44

SOURCE: MONEY CONTROL

### Money Market

INDEX	05-01-2024	04-01-2024
Avg. Call Rate (%)	6.32	6.70
Vol. Traded (Rs.Cr.)	10,780	1,13,035
Net banking system liquidity o/s*	11,77,714	11,13,214
T-Bills 91 days^	6.94	6.89
182 days^	7.11	7.11
364 days^	7.11	7.11

SOURCE: CARE RATING

### Commodity Market

INDEX	05-01-2024	04-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,557	62,640	-0.13
SILVER (Rs Per KG)	72,587	72,336	0.35
CRUDE OIL (Rs Per BBL)	6,128	6,034	1.56

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.09	7.85	8.57	8.60	9.96	10.30
1 Year	7.11	7.78	8.50	8.53	9.89	10.23
3 Year	7.08	7.70	8.42	8.45	9.81	10.15
5 Year	7.10	7.67	8.54	8.58	9.93	10.28
10 Year	7.24	7.76	8.63	8.67	10.02	10.37

G-sec and corporate bonds data as of Jan 04\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033