

At close, the Sensex was down 723.57 points or 1.00 percent at 71,428.43, and the Nifty was down 212.50 points or 0.97 percent at 21,718. About 1341 shares advanced, 1908 shares declined, and 61 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.40% at 38,677 while the S&P 500 index rose 0.82% at 4,995 and the NASDAQ Composite index gained 0.95% at 15,757.

On the Multi-Commodity Exchange (MCX) gold futures were trading at 62,443 per 10 grams, down by Rs 81 or 0.13%, while the Silver futures were down by Rs 186 or 0.26% at Rs 70,125 per kg.

U.S. West Texas Intermediate crude futures rose 19 cents, or 0.26% to \$74.05 a barrel, Brent crude futures were up 22 cents, or 0.28%, at \$79.43 a barrel.

Indian rupee ended flat at 82.96 per dollar on Thursday versus Wednesday's close of 82.97.

7.18 GS 2033 Opened at 7.0672 went High at 7.0411 made a Low of 7.0920 and it Closed at 7.0789.

Global Market Indicators

| SYMBOL | 07-02-2024 | 06-02-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 38,677 | 38,521 | 0.40 |
| NASDAQ | 15,757 | 15,609 | 0.95 |
| S&P 500 | 4,995 | 4,954 | 0.82 |
| NIKKEI | 36,120 | 36,161 | (0.11) |
| GOLD(Per OUNCE) | 2,034 | 2,035 | (0.06) |
| CRUDE OIL(\$ Per BBL) | 79.41 | 78.75 | 0.84 |
| EUR/USD | 1.08 | 1.08 | 0.16 |
| US 10 Years | 4.11 | 4.09 | 2 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 08-02-2024 | 07-02-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 21,717.95 | 21,930.50 | -0.97 |
| BSE Sensex | 71,428.43 | 72,152.00 | -1.00 |
| NIFTY BANK | 45,012.00 | 45,818.50 | -1.76 |
| EUR/INR | 89.2964 | 89.3860 | -0.13 |
| USD/INR | 82.9350 | 82.9380 | -0.02 |
| G-SEC 3 Years | 7.032 | 7.014 | 0.29 |
| 5 years | 7.034 | 7.009 | 0.41 |
| 10 years | 7.081 | 7.073 | 0.10 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 07-02-2024 | 06-02-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.48 | 6.46 |
| Vol. Traded (Rs.Cr.) | 1,21,624 | 1,05,156 |
| Net banking system liquidity o/s* | 15,30,350 | 10,09,900 |
| T-Bills 91 days^ | 7.01 | 7.03 |
| 182 days^ | 7.14 | 7.09 |
| 364 days^ | 7.11 | 7.13 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 07-02-2024 | 06-02-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 62,524 | 62,574 | -0.08 |
| SILVER (Rs Per KG) | 70,311 | 70,594 | -0.40 |
| CRUDE OIL (Rs Per BBL) | 6,131 | 6,084 | 0.77 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|-------|-------|
| 6 Months | 7.13 | 7.90 | 8.62 | 8.65 | 10.01 | 10.35 |
| 1 Year | 7.03 | 7.83 | 8.55 | 8.58 | 9.94 | 10.28 |
| 3 Year | 7.01 | 7.71 | 8.43 | 8.46 | 9.82 | 10.16 |
| 5 Year | 7.00 | 7.65 | 8.52 | 8.56 | 9.91 | 10.26 |
| 10 Year | 7.07 | 7.60 | 8.47 | 8.51 | 9.86 | 10.21 |

G-sec and corporate bonds data as of Feb 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033