

At Close, the Sensex ends 377.75 points higher at 60,663.79. Nifty closes 150.20 points higher at 17,871.70. About 1954 shares advanced, 1451 shares declined, and 136 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.78% at 34,156.69, while the S&P 500 index rose 1.3% at 4,164.00, and the NASDAQ Composite index jumped 1.9% at 12,113.79.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading lower by 0.07% at Rs 57,218 per 10 grams, while silver was trading flat at Rs 67,530 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures climbed by 15 cents to \$77.29 a barrel, after jumping 4.1% in the previous session. Brent crude futures rose by one cent to \$83.70 a barrel, after gaining 3.3% in the previous session.

The rupee appreciated 19 paise to close at 82.51 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened strong at 82.67 and touched an intra-day high of 82.47 and a low of 82.72 against the greenback.

07.26 GS 2032 Opened at 7.3243 went High at 7.2991 made a Low of 7.3554 and it Closed at 7.3435.

Global Market Indicators

SYMBOL	07-02-2023	06-02-2023	%CHANGE
DOW JONES	34,157	33,891	0.78
NASDAQ	12,114	11,887	1.90
S&P 500	4,164	4,111	1.29
NIKKEI	27,685	27,694	-0.03
GOLD(\$ Per OUNCE)	1884.80	1,880	0.28
CRUDE OIL(\$ Per BBL)	83.69	80.99	3.33
EUR/USD	1.07	1.07	0.05
US 10 Years	3.68	3.65	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	08-02-2023	07-02-2023	%CHANGE
NIFTY 50	17,871	17,721	0.85
BSE Sensex	60,663	60,286	0.63
NIFTY BANK	41,537	41,490	0.11
EUR/INR	88.6998	88.5952	-0.07
USD/INR	82.4920	82.7030	-0.36
G-SEC 3 Years	7.182	7.104	1.30
5 years	7.209	7.217	0.00
10 years	7.344	7.314	0.48

SOURCE: MONEY CONTROL

Money Market

INDEX	07-02-2023	06-02-2023
Avg. Call Rate(%)	6.11	6.08
Vol. Traded (Rs.Cr.)	1,47,172	1,45,623
Net banking system liquidity/s*	(2,92,709)	(4,18,969)
T-Bills 91 days^	6.40	6.54
182 days^	6.88	6.86
364 days^	NA	6.92

SOURCE: CARE RATING

Commodity Market

INDEX	07-02-2023	06-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,257	56,955	0.53
SILVER (Rs Per KG)	67,529	67,399	0.19
CRUDE OIL (Rs Per BBL)	6,363	6,131	3.78

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.17	0.39	0.41
AA+	0.70	0.96	0.78
AA	1.05	1.29	1.16
AA-	1.51	1.69	1.56
A+	2.26	3.44	2.81
A	2.51	3.69	3.06
A-	2.76	3.94	3.31
BBB+	3.26	4.44	4.06
BBB	3.51	4.69	4.31
BBB-	4.01	5.19	4.81

SOURCE: CARE RATING